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## SHARE CAPITAL

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### SHARE CAPITAL

The table below set out our share capital issued and to be issued fully paid or credited as fully paid, as of the date of this prospectus and immediately after the completion of the Global Offering without taking into account the Shares that may be issued pursuant to the exercise of the Over-allotment Option:

<i>Authorised share capital</i>		<i>HK\$</i>
10,000,000,000	Shares	1,000,000,000
Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering:		
		<i>HK\$</i>
3,900,000	Shares in issue as of the date of this prospectus	390,000
746,100,000	Shares to be issued under the Capitalisation Issue	74,610,000
<u>250,000,000</u>	Shares to be issued under the Global Offering	<u>25,000,000</u>
<u>1,000,000,000</u>	Shares	<u>100,000,000</u>

The table below set out our share capital issued and to be issued fully paid or credited as fully paid, as at the date of this prospectus and immediately after the completion of the Global Offering and the full exercise of the Over-allotment Option:

<i>Authorised share capital</i>		<i>HK\$</i>
10,000,000,000	Shares	1,000,000,000
Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and full exercise of the Over-allotment Option:		
		<i>HK\$</i>
3,900,000	Shares in issue as of the date of this prospectus	390,000
746,100,000	Shares to be issued under the Capitalisation Issue	74,610,000
250,000,000	Shares to be issued under the Global Offering	25,000,000
42,000,000	Shares to be issued upon exercise of the Over-allotment Option in full	4,200,000
<u>1,042,000,000</u>	Shares	<u>104,200,000</u>

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### ASSUMPTIONS

The above tables assume that the Global Offering and the Capitalisation Issue become unconditional. It takes no account of any Shares which may be allotted and issued upon the exercise of any options that may be granted under the Share Option Scheme; or any Shares which may be allotted and issued or repurchased by our Company pursuant to the Issue Mandate and the Repurchase Mandate.

### RANKING

The Offer Shares will rank pari passu with all Shares in issue or to be issued as mentioned in this prospectus and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus save for the entitlement under the Capitalisation Issue.

### GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to allot or issue and deal with unissued Shares with an aggregate nominal value of not more than:

- (a) 20% of the total nominal amount of Shares in issue immediately following completion of the Global Offering and the Capitalisation Issue; and
- (b) the total nominal amount of Shares repurchased by our Company pursuant to the mandate referred to in the paragraph headed “General mandate to repurchase Shares” below.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company required by the Memorandum and Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “Statutory and General Information – Further information about our Company and our subsidiaries – Resolutions in writing of our Shareholders passed on 22 June 2013” in Appendix VI to this prospectus.

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### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the Shares in issue immediately following completion of the Global Offering and the Capitalisation Issue (excluding Shares that may be allotted and issued pursuant to exercise of the Over-allotment Option or options granted pursuant to the Share Option Scheme).

This mandate only relates to repurchases made on the Main Board, or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set out in the paragraph headed “Statutory and General Information – Further information about our Company and our subsidiaries” in Appendix VI to this prospectus.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by its Memorandum and Articles of Association or any applicable laws of the Cayman Islands to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “Statutory and General Information – Further information about our Company and our subsidiaries – Resolutions in writing of our Shareholders passed on 22 June 2013” in Appendix VI to this prospectus.

### SHARE OPTION SCHEME

On 22 June 2013, we conditionally adopted the Share Option Scheme. Summaries of the principal terms of the Share Option Scheme are set forth in the section headed “Statutory and General Information – Other information – Share Option Scheme” in Appendix VI to this prospectus.