

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Prospective investors should read the prospectus dated Friday, 28 June 2013 (the “**Prospectus**”) issued by China Aluminum Cans Holdings Limited (the “**Company**”) for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.*

*Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Public Offer should note that the Lead Manager (for itself and on behalf of the Public Offer Underwriter) shall have the sole and absolute right by notice in writing to the Company to terminate the Public Offer Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 12 July 2013).*

*In connection with the Share Offer, the Lead Manager, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, may on behalf of the Placing Underwriters over-allocate up to 10,000,000 new Shares or effect transactions with a view to stabilizing or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the Listing Date and ends on the 30th day after the last day for the lodging of application under the Share Offer. Such transactions may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with applicable laws and regulatory requirements. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action. Such stabilizing action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be effected in compliance with the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”) are contained in the Prospectus.*

*Prospective investors should be aware that the stabilization action cannot be taken to support the price of the Offer Shares for longer than the stabilization period which begins on the Listing Date, which is expected to be on Friday, 12 July 2013, and ends on Saturday, 3 August 2013, being the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall. A public announcement will be made within seven days after the end of the stabilization period in accordance with the Securities and Futures (Price Stabilizing) Rules made under the SFO.*

**China Aluminum Cans Holdings Limited**  
**中國鋁罐控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*

**LISTING ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BY WAY OF  
PLACING AND PUBLIC OFFER**

- Number of Offer Shares : 100,000,000 Shares (subject to the Over-allotment Option)**
- Number of Placing Shares : 90,000,000 Shares (subject to re-allocation and the Over-allotment Option)**
- Number of Public Offer Shares : 10,000,000 Shares (subject to re-allocation)**
- Offer Price : Not more than HK\$1.20 per Offer Share (payable in full on application, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund) and expected to be not less than HK\$1.00 per Offer Share**
- Nominal value : HK\$0.01 per Share**
- Stock code : 6898**

*Sponsor, Sole Bookrunner and Lead Manager*



**Shenyin Wanguo Capital (H.K.) Limited**

*Co-Lead Manager*



**太平洋基業證券有限公司**  
**Pacific Foundation Securities Limited**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, (i) the Shares in issue and to be issued pursuant to the Capitalization Issue and the Share Offer; (ii) the Shares which may be issued pursuant to the exercise of the Over-allotment Option and the options which may be granted under the Share Option Scheme; and (iii) the Shares to be issued pursuant to the exercise of the options which have been granted under the Pre-IPO Share Option Scheme, as described in the Prospectus. The Share Offer of 100,000,000 Offer Shares comprises the Public Offer and the Placing. The Public Offer comprises initially 10,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Share Offer (subject to re-allocation). The Placing comprises initially 90,000,000 Shares, representing 90% of the total number of Shares initially being offered in the Share Offer (subject to re-allocation and the Over-allotment Option). In connection with the Share Offer, the Lead Manager, on behalf of the Placing Underwriters, has an option to require the Company to allot and issue up to an aggregate of 10,000,000 new Shares, representing 10% of the initial number of Offer Shares to, among other things, cover over-allocations in the Placing. The allocation of the Shares between the Public Offer and the Placing is subject to re-allocation as described in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Assuming the Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 12 July 2013, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 12 July 2013. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at [www.euroasia-p.com](http://www.euroasia-p.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Offer Price will not be more than HK\$1.20 per Share and is expected to be not less than HK\$1.00 per Share. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.20 per Share together with a brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price is less than HK\$1.20.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.** Applicants who would like to be allocated the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) under the **HK eIPO White Form** service.

Applicants who would like to have the allocated Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Friday, 28 June 2013 until 12:00 noon on Thursday, 4 July 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbrokers, who may have such Application Forms and Prospectus available; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 28 June 2013 until 12:00 noon on Thursday, 4 July 2013 at:

**Shenyin Wanguo Capital (H.K.) Limited**

28th Floor, Citibank Tower  
Citibank Plaza  
3 Garden Road  
Central  
Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

	<b>Branch name</b>	<b>Branch address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay

	<b>Branch name</b>	<b>Branch address</b>
Kowloon	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road, Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders made payable to "Horsford Nominees Limited — ALUMCAN Public Offer" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches referred to above on the following dates during the following times:

**Friday, 28 June 2013 — 9:00 a.m. to 5:00 p.m.**  
**Saturday, 29 June 2013 — 9:00 a.m. to 1:00 p.m.**  
**Tuesday, 2 July 2013 — 9:00 a.m. to 5:00 p.m.**  
**Wednesday, 3 July 2013 — 9:00 a.m. to 5:00 p.m.**  
**Thursday, 4 July 2013 — 9:00 a.m. to 12:00 noon**

Applicants applying by **HK eIPO White Form** may submit their applications to the **HK eIPO White Form** Service Provider through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) from 9:00 a.m. on Friday, 28 June 2013 until 11:30 a.m. on Thursday, 4 July 2013 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning being in force as described in the paragraph headed "How to apply for the Public Offer Shares — How to apply through the HK eIPO White Form service — Effect of bad weather conditions on the last application day" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 28 June 2013 until 12:00 noon on Thursday, 4 July 2013. The application lists will open from 11:45 a.m. to 12:00 noon on Thursday, 4 July 2013 (or such later date as may apply in case of certain bad weather conditions as described in the paragraph headed “How to apply for the Public Offer Shares — When to apply for the Public Offer Shares — Effect of bad weather conditions on the opening of the application lists” in the Prospectus). Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the Offer Price, the results of applications in the Public Offer, the level of indications of interest in the Placing and the basis of allocation of the Public Offer Shares on Thursday, 11 July 2013 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese), on the website of the Company at [www.euroasia-p.com](http://www.euroasia-p.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations of the Public Offer, the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) and the number of the Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **HK eIPO White Form** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels from Thursday, 11 July 2013 as described in the section headed “How to apply for the Public Offer Shares — Results of allocations” in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid and no receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all aspects and the right of termination described in the paragraph headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” in the Prospectus has not been exercised, which is expected to be at 8:00 a.m. on Friday, 12 July 2013.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 12 July 2013. Our Shares will be traded in board lots of 2,000 Shares each. The stock code of our Shares is 6898.

By Order of the Board  
**China Aluminum Cans Holdings Limited**  
**Lin Wan Tsang**  
*Chairman and executive Director*

Hong Kong, Friday, 28 June 2013

*As at the date of this announcement, our executive Directors are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wackakorn; and our non-executive Director is Mr. Kwok Tak Wang; and our independent non-executive Directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).*