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**MONGOLIA INVESTMENT GROUP LIMITED**

**蒙古投資集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 402)**

**DELAY IN PUBLICATION OF ANNUAL RESULTS ANNOUNCEMENT FOR  
THE YEAR ENDED 31 MARCH 2013**

Reference is made to the announcement of Mongolia Investment Group Limited (the “**Company**”) dated 17 June 2013 in relation to the date of a meeting of the board of directors (the “**Board**”) of the Company to be held on 28 June 2013 for the purpose of, inter alia, approving the final results of the Company and its subsidiaries for the year ended 31 March 2013 (the “**Annual Results**”) for publication.

The Board of the Company wishes to announce that additional time is required to provide for the Company’s auditors to complete their audit procedures in respect of the Annual Results. After discussion with auditors, the Company will delay to publish its Annual Results. The Company will publish further announcement to inform the shareholders of the Company on the date of the release of the Annual Results.

Pursuant to Rule 13.49(1) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited, the Company is required to publish the Annual Results on a date not later than three months after the end of the financial year, that is, on or before 30 June 2013. The delay in the publication of the Annual Results will constitute a breach of Rule 13.49(1) of the Listing Rules.

By order of the Board  
**Mongolia Investment Group Limited**  
**Mr. CHEUNG Chi Man, Dennis**  
*Executive Director*

Hong Kong, 28 June 2013

*As at the date of this announcement, the executive directors are Mr. YUEN Chow Ming (Chairman), Mr. YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), Mr. SO Yiu Cheung (Deputy Chairman), Mr. CHEUNG Chi Man, Dennis, Mr. ZHANG Chuanjun and Mr. ZHU Dong, the non-executive directors are Mr. WONG, Kwok Kee and Mr. NG, Wing Keung, and the independent non-executive directors are Mr. LIAO Cheung Tin, Stephen, Mr. HUI, Yat On, Mr. TAM Sun Wing and Mr. ZHANG Songlin.*