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PROFIT WARNING

This announcement is made by the Company pursuant to the provisions of inside information under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the consolidated net profit of the Group for the six months ending 30 June 2013 is likely to decline significantly as compared to that for the corresponding period in 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Midland IC&I Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the financial performance of the Group in the first half of 2013 is expected to be adversely affected by (i) the upward pressure in operating costs when compared to that for the corresponding period in 2012; and (ii) the sharp slowdown in the growth of non-residential property market sales activity during the six months ending 30 June 2013. Based on the preliminary assessment of the Group’s unaudited management accounts for the five months ended 31 May 2013, it is expected that the consolidated net profit of the Group for the six months ending 30 June 2013 is likely to decline significantly as compared to that for the corresponding period in 2012.

The Company is still in the process of finalising the results of the Group for the six months ending 30 June 2013. The interim results announcement of the Company for the six months ending 30 June 2013 is expected to be released in August 2013. The information contained in this announcement is only a preliminary assessment by the management of the Company and is not based on any figures or information which have

* For identification purpose only

been confirmed or reviewed by the Company's auditors.

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On behalf of the Board
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 28 June 2013

As at the date of this announcement, the Board comprises seven Directors, of which three are Executive Directors, namely Ms. TANG Mei Lai, Metty, Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; one is Non-executive Director, namely Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are Independent Non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.