

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

	U JI Food and Catering Ser	vices Holding	gs Limited
Date Submitted 5.	July 2013		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>1175</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	nth 19,800,000,000	0.01	198,000,000.00
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	19,800,000,000	0.01	198,000,000.00
(2) Stock code : N/A I	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

30/6/2013

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7.	Preference	Snares

Stock code: 1175 Descri	ription: Preference	ee Shares	
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	200,000,000	0.01	2,000,000.00
Increase/(decrease)	<u>-</u>		-
Balance at close of the month	200,000,000	0.01	2,000,000.00
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		,	
Balance at close of preceding month Increase/(decrease)		,	

Total authorised share capital at the end of the month (*HKD*): 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	54,129,675	N/A		N/A	
Increase/ (decrease) during the month	256,832,378	N/A	135,135,135	N/A	
Balance at close of the month	310,962,053	N/A	135,135,135	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	F1	C 11 - 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
-						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	N/A	
			(Preferei	nce shares)	N/A	
			(C	ther class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currence			Nil			
						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outsturionig	monu	monui	monu		
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		,				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, , ,)					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u> </u>				nary shares) <u>N/A</u>		<u>.</u>
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	Outer Class) <u>11/ F</u>	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
(/ /) Shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Class of shares issuable Class of shares Class of s	Ott		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue					monui
At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Ordinary (Note 1) 2. Open offer At price: HKD 0.74 Issue and allotment date: (dd/mm/yyyy) (04/06/2013) EGM approval date: (dd/mm/yyyy) (25/03/2013) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable Ordinary (Note 1)	1.	Rights issue		issue and another)		
Class of shares issuable Class of shares iss				EGIVI approvar date.)		
(Note 1) 2. Open offer At price: HKD O.74 Issue and allotment date: (dd/mm/yyyy) (04/06/2013) EGM approval date: (dd/mm/yyyy) (Od/06/2013) (Od/06/2013) EGM approval date: (dd/mm/yyyy) (Od/06/2013) (Od/0							
date : (dd/mm/yyyy)					nary		
Class of shares issuable State Issue and allotment (/ /)	2.	Open offer	At price : HKD 0.74		2013)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy) (25/03/	2013)		
(Note 1) 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) 4. Bonus issue — Issue and allotment date: (dd/mm/yyyy)						54,129,675	_
Class of shares issuable (Note 1) 4. Bonus issue SeGM approval date: (///)							
Class of shares issuable	3.	Placing	At price : State currency	issue una unoument)		
4. Bonus issue Solution Solution Control Contro				2011 approvar acce.)		
4. Bonus issue Solution Solution Control Contro							
4. Bonus issue date : (dd/mm/yyyy)							
EGM approval date: (/ /)	4.	Bonus issue		issue una unoument)		
(dd/mm/yyyy)				Zorr approvar date.)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency	y ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	Ordinar	<u>Y</u>		
8.	Consideration issue	At price : HKD	0.74	Issue and allotment date: (dd/mm/yyyy)	(28/06/201	13)		
				EGM approval date: (dd/mm/yyyy)	(25/03/20)	13)	202,702,703	23,380,000

For Main Board and GEM listed issuers

	Type of Issue		_		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	Preference		
			Issue and allotment date : (dd/mm/yyyy)	(28/06/2013)		
			EGM approval date: (dd/mm/yyyy)	(25/03/2013)	135,135,135	
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	tate urrency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. ((Ordinary share eference share (Other clas	(s) 256,832,378 (s) 135,135,135 (s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	256,832,378			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		135,135,135			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

	For Main Board and GEM listed issuers
Remarks (if any):	
N/A	
	_
Submitted by: Chin Chang Keng Raymond	
Title: Director (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.