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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 865)

UPDATE ON RESUMPTION PROPOSAL

Reference is made to the announcements of the Company dated 21 December 2012 and 13 May 2013 in relation to, among others, the Resumption Proposal (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

On 4 December 2012, the Company submitted the Resumption Proposal to the Stock Exchange, which involves among others, the Proposed Acquisition. As the Proposed Acquisition will constitute a reverse takeover under Rule 14.06(6)(a) of the Listing Rules, the Stock Exchange will treat the Company proposing a reverse takeover as if it were a new listing applicant pursuant to Rule 14.54 of the Listing Rules. As such, the Company must comply with the procedures and requirements set out in Chapter 9 of the Listing Rules, including the submission of Form A1 and the issue of a listing document.

As set out in the announcement of the Company dated 13 May 2013, the Listing Committee, at the request of the Company, in its letter dated 3 May 2013, decided to allow the Company to submit a new listing application relating to the Resumption Proposal (and not any other proposal) (the “**New Listing Application**”) under the Listing Rules on or before 19 July 2013.

The Company would like to inform the Shareholders and the investing public that, given additional time is required for the Company to prepare the New Listing Application, the Company is unable to make the submission of the New Listing Application to the Stock Exchange on or before 19 July 2013.

* *For identification purposes only*

Asian Capital (Corporate Finance) Limited (“**Asian Capital**”) has just been appointed as the new sponsor of the Company on 17 July 2013 in place of the previous sponsor in connection with the New Listing Application. As such, additional time is required to allow Asian Capital to complete the relevant necessary due diligence work and prepare and finalise the New Listing Application for submission to the Stock Exchange. An application has been made to the Stock Exchange to seek an extension of time for the Company to make the submission of the New Listing Application.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in this regard.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 19 July 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.