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TONVA
上海栋华

上海棟華石油化工股份有限公司

SHANGHAI TONVA PETROCHEMICAL CO., LTD.*

(a joint stock company established in the People's Republic of China with limited liability)

(Stock code: 1103)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the inside information provisions under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2013, it is expected that the Group may record a significant increase in consolidated profit attributable to owners of the Company for the six months ended 30 June 2013 as compared with the corresponding period in 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Shanghai Tonva Petrochemical Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the six months ended 30 June 2013, it is expected that the Group may record a significant increase in consolidated profit attributable to owners of the Company for the six months ended 30 June 2013 as compared with the corresponding period in 2012. Based on the information currently available, the expected increase in profit is mainly attributable to the continuous growth of existing fuel oil trading business and road and bridge construction business of the Group.

* For identification purposes only

As the Company is still in process of finalizing the results of the Group for the six months ended 30 June 2013, the information contained in this announcement is only based on the preliminary assessment of the consolidated management accounts of the Group and the information available for the time being, which has not been confirmed nor audited by the Company's auditor. Detailed financial results of the Group for the six months ended 30 June 2013 will be disclosed as and when the interim results of the Group are announced.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Tonva Petrochemical Co., Ltd.
Qian Wenhua
Chairman

Shanghai, PRC, 22 July 2013

As at the date of this announcement, the Board comprises 3 executive directors: Qian Wenhua, Mo Luojiang and Li Hongyuan; 1 non-executive director: Chan Cheuk Wing Andy; and 3 independent non-executive directors: Chung Cheuk Ming, Pan Min and Zhou Jianhao.