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CHINA SOLAR ENERGY HOLDINGS LIMITED

中國源暢光電能源控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 155)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



CHINA INVESTMENT SECURITIES INTERNATIONAL BROKERAGE LIMITED

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 13 August 2013. An aggregate of 122,380,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Places at the Placing Price of HK\$0.168 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

* For identification purposes only

Reference is made to the announcement of the Company dated 26 July 2013 in respect of the Placing (the “**Announcement**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and the completion of the Placing took place on 13 August 2013. An aggregate of 122,380,000 Placing Shares have been successfully placed by the Placing Agent to not fewer than six Placees at the Placing Price of HK\$0.168 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners (if applicable) are Independent Third Parties. The net proceeds from the Placing is approximately HK\$20.2 million, which is intended to be used for working capital of the Group and for any potential investment opportunities in the future.

SHAREHOLDING STRUCTURE OF THE COMPANY

The 122,380,000 Placing Shares represent approximately 7.95% of the issued share capital of the Company immediately upon completion of the Placing. Set out below is the shareholding structure of the Company immediately before and upon completion of the Placing:

Shareholders	Immediately before completion of the Placing		Upon completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>
Yeung Ngo (<i>Note</i>)	224,100,000	15.82	224,100,000	14.57
Public Shareholders				
Placees	–	–	122,380,000	7.95
Other public Shareholders	<u>1,192,046,148</u>	<u>84.18</u>	<u>1,192,046,148</u>	<u>77.48</u>
Total	<u>1,416,146,148</u>	<u>100.00</u>	<u>1,538,526,148</u>	<u>100.00</u>

Note: Mr. Yeung Ngo is the Chairman and an executive Director of the Company.

By order of the Board
China Solar Energy Holdings Limited
Jin Yan
Executive Director

Hong Kong, 13 August 2013

As at the date of this announcement, the executive Directors are Mr. Yeung Ngo, Mr. Yang Yuchun and Ms. Jin Yan; the non-executive Directors are Mr. Hao Guojun and Mr. Li Jian and the independent non-executive Directors are Mr. Yin Tat Man, Mr. Fan Chuan and Mr. Gu Yizhong.