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KONG SUN HOLDINGS LIMITED

江山控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 295)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Kong Sun Holdings Limited (the “**Company**”) dated 6 September 2013 regarding the placing of new shares under general mandate. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement, unless the context otherwise requires.

The Board would like to clarify that in the Announcement, under the section “Fund raising activities in the past twelve months”, it should amended as:

FUND RAISING ACTIVITIES IN THE PAST TWELVE MONTHS

Apart from the fund raising activity mentioned below, the Company has not carried out other fund raising activities during the 12 months immediately preceding the date of the Announcement:

Date of announcement	Fund raising activity	Net proceeds raised	Proposed use of the net proceeds	Actual use of the net proceeds
13 June 2012	Placing of 750,000,000 new Shares at HK\$0.07 per Share	Approximately HK\$50.32 million	For acquisition(s) of property(ies)	The net proceeds of the placing has not yet been utilized and is intended to be used for acquisition(s) of property(ies).

Note: The aforesaid placing has been completed on 12 October 2012.

The Company would like to apologise for any inconvenience caused.

By order of the Board
Kong Sun Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 10 September 2013

As at the date of this announcement, the Board comprises Mr. Chan Chi Yuen and Mr. Yu Pak Yan, Peter, as the executive Directors and Mr. Lau Man Tak, Mr. Man Kwok Leung and Dr. Wong Yun Kuen, as the independent non-executive Directors.