
SHARE CAPITAL

The following is a description of the authorised share capital and share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately following completion of the Global Offering and the Capitalisation Issue:

<i>Authorised share capital:</i>		<i>HK\$</i>
<u>10,000,000,000</u>	Shares	<u>1,000,000,000</u>

The share capital of our Company immediately following completion of the Global Offering and the Capitalisation Issue will be as follows (without taking into account the Shares which may be issued and allotted upon the exercise of the options granted under the Pre-IPO Share Option Scheme or may be granted under the Share Option Scheme):

<i>Shares issued and to be issued, fully-paid or credited as fully-paid:</i>		<i>HK\$</i>
10,000,000	Shares in issue at the date of this prospectus	1,000,000
530,000,000	Shares to be issued pursuant to the Capitalisation Issue	53,000,000
180,000,000	Shares to be issued pursuant to the Global Offering	18,000,000
<u>720,000,000</u>	Shares	<u>72,000,000</u>

ASSUMPTIONS

The above table assumes that the Global Offering becomes unconditional and the issue of Shares pursuant to the Global Offering and the Capitalisation Issue are made. It does not take into account of any Shares that may be issued and allotted pursuant to the exercise of any options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme or any Shares which may be issued and allotted or repurchased by our Company under the general mandates referred to below.

RANKING

The Offer Shares will rank *pari passu* in all respects with all other Shares in issue or to be issued as mentioned in this prospectus, and in particular, will be entitled to all dividends or other distributions declared, made or paid after the date of this prospectus.

SHARE OPTIONS

Our Company has conditionally adopted the Pre-IPO Share Option Scheme on 4 September 2013 and the Share Option Scheme on 4 September 2013. The principal terms of the Pre-IPO Share Option Scheme and the Share Option Scheme are summarised in the paragraphs headed "Other information – 15. Pre-IPO Share Option Scheme" and "Other information – 14. Share Option Scheme" in Appendix IV to this prospectus respectively.

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GENERAL MANDATE TO ISSUE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate (the “Issuing Mandate”) to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (a) 20% of the aggregate nominal value of the share capital of our Company in issue (excluding any Shares which may be allotted and issued pursuant to the exercise of any options which have been or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme) immediately following completion of the Global Offering and the Capitalisation Issue; and
- (b) the aggregate nominal value of the share capital of our Company repurchased by our Company (if any) pursuant to the mandate referred to in the paragraph headed “Share capital – General mandate to repurchase Shares” below.

Our Directors may, in addition to the Shares which they are authorised to issue under the Issuing Mandate, allot, issue and deal with the Shares pursuant to a rights issue, an issue of Shares pursuant to the exercise of subscription or conversion rights attaching to any warrants of our Company, scrip dividends scheme or similar arrangements, the grant of options under the Pre-IPO Share Option Scheme and the Share Option Scheme or the exercise of any options that have been or may be granted under the Pre-IPO Share Option Scheme and the Share Option Scheme or any other option scheme or similar arrangement for the time being adopted.

The Issuing Mandate will expire at the earliest of:

- (a) the conclusion of our Company’s next annual general meeting; or
- (b) the expiration of the period within which our Company is required by applicable laws or its Articles to hold its next annual general meeting; or
- (c) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of the Issuing Mandate, please refer to the paragraph headed “Further information about our Group” in Appendix IV to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted the Repurchase Mandate to exercise all the powers of our Company to repurchase Shares with an aggregate nominal value of not more than 10% of the aggregate nominal value of the Shares in issue immediately following completion of the Global Offering and the Capitalisation Issue (excluding any Shares which may be issued and allotted pursuant to the exercise of any options granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme).

The Repurchase Mandate only relates to repurchases made on the Stock Exchange and/or any other stock exchange(s) on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant requirements under the Listing Rules is set out in the paragraph headed “Further information about our Group” in Appendix IV to this prospectus.

SHARE CAPITAL

The Repurchase Mandate will expire at the earliest of:

- (a) the conclusion of our Company's next annual general meeting; or
- (b) the expiration of the period within which our Company is required by applicable laws or its Articles to hold its next annual general meeting; or
- (c) when varied, revoked or renewed by an ordinary resolution of our Shareholders in general meeting.

For further details of the Repurchase Mandate, please refer to the paragraph headed "Further information about our Group" in Appendix IV to this prospectus.