

DOCUMENTS DELIVERED TO THE COMPANIES REGISTRY

The documents attached to the copy of this prospectus delivered to the Companies Registry in Hong Kong for registration were copies of the **WHITE, YELLOW** and **GREEN** Application Forms, the statement containing the particulars of the Selling Shareholder as set out in the section headed “Other Information — 23. Selling Shareholder” in Appendix IV to this prospectus, the written consents referred to in the section headed “Other information – Qualifications and consents of experts” in Appendix IV to this prospectus; copies of material contracts referred to in the section headed “Further information about the business of our Group – Summary of material contracts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Woo Kwan Lee & Lo at 26th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the accountant’s report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of Matusadona Investments Limited for the three years ended 30 April 2013;
- (d) the report dated 12 September 2013 from PricewaterhouseCoopers relating to the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus, respectively;
- (e) the letter from PricewaterhouseCoopers relating to the statement of adjustments;
- (f) the letter of advice dated 12 September 2013 prepared by Conyers Dill & Pearman (Cayman) Limited summarising certain aspects of the Cayman Islands company law referred to in Appendix III to this prospectus;
- (g) the Cayman Islands Companies Laws;
- (h) the legal opinion dated 12 September 2013 prepared by Fangda Partners in respect of certain aspects of our Group in the PRC;
- (i) a legal opinion dated 12 September 2013 prepared by Adnan Sundra & Low in respect of the MDTCC guidelines in Malaysia;
- (j) a letter of advice dated 12 September 2013 prepared by Russell Bedford Hong Kong Limited;
- (k) a letter of advice dated 12 September 2013 prepared by American Appraisal China Limited;

- (l) the material contracts referred to in the section headed “Further information about the business of our Group – Summary of material contracts” in Appendix IV to this prospectus;
- (m) the written consents referred to in the section headed “Other information – Qualifications and consents of experts” in Appendix IV to this prospectus;
- (n) the rules of the Pre-IPO Share Option Scheme and the Share Option Scheme;
- (o) the service agreements referred to in the section headed “Further information about Directors and Shareholders – Particulars of Directors’ service contracts” in Appendix IV to this prospectus; and
- (p) the statement containing the particulars of the Selling Shareholder as set out in the section headed “Other Information — 23. Selling Shareholder” in Appendix IV to this prospectus.