

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 12 September 2013 (the “Prospectus”) issued by CT Environmental Group Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities (the “Shares”) of the Company in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company has not and does not intend to make any public offer of the Shares in the United States.

In connection with the Global Offering, BOCI Asia Limited, as stabilizing manager (the “Stabilizing Manager”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or maintaining the market price of our Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中滔環保

CT ENVIRONMENTAL GROUP LIMITED

中滔環保集團有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

| | | |
|--|---|---|
| Number of Offer Shares under the Global Offering | : | 340,000,000 Shares (subject to the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : | 34,000,000 Shares (subject to adjustment) |
| Number of International Offer Shares | : | 306,000,000 Shares (subject to adjustment and the Over-allotment Option) |
| Maximum Offer Price | : | HK\$1.98 per Offer Share payable in full on application subject to refund on final pricing, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% |
| Nominal Value | : | HK\$0.10 per Share |
| Stock Code | : | 1363 |

Sole Sponsor

 **BOC INTERNATIONAL**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

 **BOC INTERNATIONAL**

ICBC  **工银国际**

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to (i) the Global Offering and the Capitalization Issue (including the additional shares which may be issued upon the exercise of the Over-allotment Option); and (ii) the exercise of the options which may be granted under the Share Option Scheme.

The Global Offering comprises the Hong Kong Public Offering of initially 34,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 306,000,000 Shares, representing 90% of the total number of Shares initially being offered in the Global Offering (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Joint Global Coordinators on behalf of the International Underwriters, to require the Company to allot and issue up to 51,000,000 additional Offer Shares, representing approximately 15% of the initial Offer Shares. In the event the Over-allotment Option is exercised, an announcement will be made by the Company and the announcement will be available at the websites of the Company at www.chongto.com and the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$1.98 per Offer Share and is expected to be not less than HK\$1.48 per Offer Share. Applicants for Hong Kong Offer Shares are required to pay, upon application, the maximum Offer Price of HK\$1.98 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.98 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allocated the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 12 September 2013, until 12:00 noon on Tuesday, 17 September 2013 at:

1. BOCI Asia Limited, 26/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong
2. ICBC International Securities Limited, 37/F, ICBC Tower, 3 Garden Road, Hong Kong
3. South China Securities Limited, 28/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong
4. Any one of the following branches of Bank of China (Hong Kong) Limited:

| | Branch Name | Address |
|-------------------------|---|--|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |
| | North Point (King's Centre) Branch | 193-209 King's Road, North Point |
| | 409 Hennessy Road Branch | 409-415 Hennessy Road, Wan Chai |
| Kowloon | Telford Gardens Branch | Shop P2 Telford Gardens, Kowloon Bay |
| | Yau Ma Tei Branch | 471 Nathan Road, Yau Ma Tei |
| New Territories | Metro City Branch | Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O |
| | Sheung Shui Branch Securities Services Centre | 136 San Fung Avenue, Sheung Shui |

or any one of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

| | Branch Name | Address |
|-------------------------|-----------------------------------|--|
| Hong Kong Island | Central Branch | 1/F., 9 Queen's Road Central |
| | Sheung Wan Branch | Shop F, G/F, Kai Tak Commercial Building, 317-319 Des Voeux Road Central, Sheung Wan |
| | Causeway Bay Branch | Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay |
| Kowloon | Tsim Sha Tsui Branch | Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui |
| | Mongkok Branch | G/F., Belgian Bank Building, 721-725 Nathan Road, Mongkok |
| New Territories | Kwai Fong Branch | C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong |
| | Tsuen Wan Castle Peak Road Branch | G/F., 423-427 Castle Peak Road, Tsuen Wan |

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 12 September 2013 until 12:00 noon on Tuesday, 17 September 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stock broker, who may have such Application Forms and the Prospectus available.

Applicants applying by **White Form eIPO** may submit their applications through the **White Form eIPO** Service at www.eipo.com.hk from 9:00 a.m. on Thursday, 12 September 2013 until 11:30 a.m. on Tuesday, 17 September 2013 (24 hours daily, except on the last application day) (or such later date as described in the section headed "How to Apply for Hong Kong Offer Shares — When may Applications be made — Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 12 September 2013 until 12:00 noon on Tuesday, 17 September 2013.

Please refer to the “Structure of the Global Offering”, “How to apply for Hong Kong Offer Shares” and “Additional Terms and Conditions of the Hong Kong Public Offering” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, result of applications and the basis of allocation of the Hong Kong Offer Shares on Tuesday, 24 September 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the Company’s website at **www.chongto.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) under the Hong Kong Public Offering will be available in the manners as specified in the section headed “How to Apply for Hong Kong Offer Shares — 10. Publication of Results” in the Prospectus from Tuesday, 24 September 2013.

The Company will not issue temporary documents of title or receipt for application money paid. No receipt will be issued for application monies received. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 25 September 2013, it is expected that dealings in the Offer Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 25 September 2013. Our Shares will be traded in board lots of 2,000 Shares each under the stock code “1363”.

By Order of the Board of
CT Environmental Group Limited
Tsui Cham To
Chairman and executive Director

Hong Kong, 12 September 2013

As at the date of this announcement, the executive Directors are Mr. Tsui Cham To, Mr. Lu Yili, Mr. Xu Ju Wen, Mr. Xu Shu Biao, Mr. Xu Zi Tao, and the independent non-executive Directors are Mr. Liu Yung Chau, Mr. Xu Zhen Cheng and Mr. Lam Ka Wai, Graham.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).