CONTENTS

IMPORTANT NOTICE TO INVESTORS

This prospectus is issued by the Company solely in connection with the Hong Kong Public Offering and the Hong Kong Offer Shares and does not constitute an offer to sell or a solicitation of an offer to buy any security other than the Hong Kong Offer Shares offered by this prospectus pursuant to the Hong Kong Public Offering. This prospectus may not be used for the purpose of, and does not constitute, an offer or invitation in any other jurisdiction or in any other circumstances. No action has been taken to permit a public offering of the Offer Shares in any jurisdiction other than Hong Kong and no action has been taken to permit the distribution of this prospectus in any jurisdiction other than Hong Kong. The distribution of this prospectus and the offering and sale of the Offer Shares in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorized by us, the Selling Shareholders, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers and the Underwriters, any of our or their respective directors or advisors, or any other person or party involved in the Global Offering. Information contained in our website, located at www.forgame.com does not form part of this prospectus.

	Page
Expected Timetable	i
Contents	iii
Summary	1
Definitions	16
Glossary	32
Forward-looking Statements	34
Risk Factors	36
Information about this Prospectus and the Global Offering	71
Waivers from Strict Compliance with the Listing Rules and Exemptions from Compliance with the Companies Ordinance	75
Directors and Parties Involved in the Global Offering	80
Corporate Information	85
Industry Overview	87
Regulations	96
Our History, Reorganization and Corporate Structure	105
Business	130
Contractual Arrangements	164
Relationship with Our Controlling Shareholders	177
Connected Transactions	181
Directors and Senior Management	185
Substantial Shareholders	194
Share Capital	196
Financial Information	198
Future Plans and Use of Proceeds	237

CONTENTS

	Page
Underwriting	239
Structure of the Global Offering	250
How to Apply for Hong Kong Offer Shares	258
Appendix I — Accountant's Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Summary of the Constitution of the Company and Cayman Islands Company	
Law	III-1
Appendix IV — Statutory and General Information	IV-1
$ \textbf{Appendix V Documents Delivered to the Registrar of Companies and Available for Inspection} \ \dots \\$	V-1