

---

## FORWARD-LOOKING STATEMENTS

---

### **FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PROSPECTUS ARE SUBJECT TO RISKS AND UNCERTAINTIES.**

This prospectus contains forward-looking statements that are, by their nature, subject to significant risks and uncertainties. The forward-looking statements are contained principally in the sections headed “Summary,” “Risk Factors,” “Future Plans and Use of Proceeds,” “Industry Overview,” “Business” and “Financial Information.” These statements relate to events that involve known and unknown risks, uncertainties and other factors, including those listed under the section headed “Risk Factors,” which may cause our actual results, performance or achievements to be materially different from performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements include, without limitation, statements relating to:

- our future business development, financial condition and results of operations;
- maintaining and strengthening our position as a leading webgame developer in China;
- our relationships with other online platforms and operators through which we distribute our webgames;
- our ability to develop and promote additional popular webgames;
- developing games compatible with new mobile devices and technologies and pursuing mobile initiatives generally;
- market acceptance of our webgames;
- our ability to attract and retain players and paying players;
- competition from other webgame and mobile game operators;
- attracting and retaining qualified employees and key personnel;
- the expected growth of any change in the webgame industry in China;
- PRC government policies relating to the Internet, Internet content providers, including webgame developers and operators, Internet cafés, virtual currency and anti-fatigue measures, as well as anti-monopoly rules;
- effectively protecting our intellectual property rights and not infringing on the intellectual property rights of others; and
- general economic and business conditions in China and other countries or regions in which we operate.

The words “anticipate,” “believe,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “seek,” “will,” “would” and the negative of these terms and other similar expressions, as they relate to us, are intended to identify a number of these forward-looking statements. These forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance. Actual results may differ materially from information contained in the forward-looking statements as a result of a number of uncertainties and factors, including but not limited to:

- any changes in the laws, rules and regulations of the central and local governments in the PRC and the rules, regulations and policies of the relevant government authorities relating to all aspects of our business;
- general economic, market and business conditions in China;
- macroeconomic policies of the PRC government;
- changes or volatility in interest rates, foreign exchange rates, equity prices or other rates or prices;
- the competitive landscape in the webgame and mobile game industry;
- various business opportunities that we may pursue; and
- the risk factors discussed in this prospectus as well as other factors beyond our control.

---

## **FORWARD-LOOKING STATEMENTS**

---

Subject to the requirements of applicable laws, rules and regulations, we do not have any obligation to update or otherwise revise the forward-looking statements in this prospectus, whether as a result of new information, future events or otherwise. As a result of these and other risks, uncertainties and assumptions, the forward-looking events and circumstances discussed in this prospectus might not occur in the way we expect, or at all. Accordingly, you should not place undue reliance on any forward-looking information. All forward-looking statements contained in this prospectus are qualified by reference to the cautionary statements set forth in this section as well as the risks and uncertainties discussed in the section headed “Risk Factors.”