
SHARE CAPITAL

AUTHORIZED AND ISSUED SHARE CAPITAL

The following is a description of the authorized and issued share capital of our Company as of the Latest Practicable Date and immediately after completion of the Global Offering:

As of the Latest Practicable Date

	US\$
Authorized Share Capital:	
500,000,000 Shares of US\$0.0001 each divided into 470,940,560 Ordinary Shares of US\$0.0001 each and 29,059,440 Series A Preferred Shares of US\$0.0001 each	50,000
Issued Share Capital:	
76,000,000 Ordinary Shares of US\$0.0001 each	7,600
29,059,440 Series A Preferred Shares of US\$0.0001 each	2,905.944

Immediately After Completion of the Global Offering

	US\$
Authorized Share Capital:	
500,000,000 Shares of US\$0.0001 each	50,000
Existing Issued Share Capital:	
105,059,440 Ordinary Shares of US\$0.0001 each	10,505.944
Issue of Shares as Part of the Global Offering:	
20,390,500 Shares of US\$0.0001 each	2,039.05
Total Issued Shares on Completion of the Global Offering:	
125,449,940 Shares of US\$0.0001 each	12,544.994

ASSUMPTIONS

The above tables assume that the Global Offering becomes unconditional and Shares are issued pursuant to the Global Offering. It assumes the Over-allotment Option is not exercised and takes no account of any Shares to be issued upon the exercise of Pre-IPO Share Options and Post-IPO Share Options and any Shares to be issued pursuant to the RSU Scheme, or any Shares which may be issued or repurchased by us pursuant to the general mandates granted to our Directors to issue or repurchase Shares as described below.

RANKING

The Offer Shares are Ordinary Shares in the share capital of our Company and rank equally with all Shares currently in issue or to be issued, in particular, will rank in full for all dividends or other distributions declared, made or paid on the Shares in respect of a record date which falls after the date of this prospectus.

GENERAL MANDATE

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering; and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

SHARE CAPITAL

This mandate will expire at the earliest of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

Please refer to the section headed "Appendix IV — Further Information about Our Company — 4. Written Resolutions of the Shareholders passed on September 1, 2013" for details of this general mandate.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the Global Offering.

This mandate only relates to repurchases made on the Hong Kong Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in "Appendix IV — Further Information about Our Company — Repurchase of Our Shares."

This mandate will expire at the earliest of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

Please refer to the section headed "Appendix IV — Further Information about the Company — 4. Written Resolutions of the Shareholders passed on September 1, 2013" for details of this repurchase mandate.

SHARE OPTION SCHEMES

We have granted options under the Pre-IPO Share Option Scheme. Please refer to the section headed "Appendix IV — Statutory and General Information — Pre-IPO Share Option Scheme" for details. We have also conditionally adopted the Post-IPO Share Option Scheme. Please refer to the section headed "Appendix IV — Statutory and General Information — Post-IPO Share Option Scheme" for details.

RSU SCHEME

The RSU Scheme was conditionally adopted pursuant to the written resolutions of the Shareholders of our Company passed on September 1, 2013. Further details of the RSU Scheme are set forth in the section headed "Appendix IV — Statutory and General Information — RSU Scheme."