

SHARE CAPITAL

The authorized and issued share capital of our Company is as follows:

Authorized share capital:	HK\$
4,000,000,000 Shares	400,000,000

Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Capitalization Issue and the Global Offering will be as follows:

Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:	HK\$	Approximate percentage of issued share capital (%)
1 Share in issue as of the date of this Prospectus .	0.10	0.01
1,679,999,999 Shares to be issued under the Capitalization Issue	167,999,999.90	69.99
720,000,000 Shares to be issued under the Global Offering . .	72,000,000	30
2,400,000,000 Total	240,000,000	100

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Capitalization Issue and the Global Offering will be as follows:

Issued and to be issued, fully paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue:	HK\$	Approximate percentage of issued share capital (%)
1 Share in issue as of the date of this Prospectus .	0.10	0.01
1,679,999,999 Shares to be issued under the Capitalization Issue	167,999,999.90	66.98
828,000,000 Shares to be issued under the Global Offering . .	82,800,000	33.01
2,508,000,000 Total	250,800,000	100

RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank *pari passu* in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank *pari passu* for all dividends or other distributions declared, made or paid after the date of this Prospectus.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Capitalization Issue and the Global Offering (excluding any Shares which may fall to be issued pursuant to the Over-allotment Option); and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

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This mandate will expire at the earlier of:

- (iii) the conclusion of our Company's next annual general meeting; or
- (iv) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

For further details of this general mandate, see "Appendix V — Statutory and General Information — A. Further Information about the Company — 5. Resolutions of the Sole Shareholder of the Company passed on June 15, 2013 and September 20, 2013" in this Prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the Capitalization Issue and the Global Offering (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option).

This mandate only relates to repurchases made on the Hong Kong Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognized by the SFC and the Hong Kong Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in "Appendix V — Statutory and General Information — A. Further Information about the Company — 6. Repurchase by the Company of its Own Shares."

This mandate will expire at the earlier of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) when varied, revoked or renewed by an ordinary resolution of our Shareholders in a general meeting.

For further details of this repurchase mandate, see "Appendix V — Statutory and General Information — A. Further Information about the Company — 5. Resolutions of the Sole Shareholder of the Company passed on June 15, 2013 and September 20, 2013."