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NEWAY GROUP HOLDINGS LIMITED

中星集團控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00055)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 26 SEPTEMBER 2013

The Board announces that at the SGM held on 26 September 2013, the Ordinary Resolution was not passed by the Independent Shareholders by way of poll.

Reference is made to the notice of special general meeting of Neway Group Holdings Limited (the “Company”) dated 2 September 2013 (the “SGM Notice”) and the circular of the Company dated 2 September 2013 (the “Circular”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

At the SGM held on 26 September 2013, the proposed ordinary resolution as set out in the SGM Notice (the “Ordinary Resolution”) was not passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the SGM. The poll results of the Ordinary Resolution at the SGM are as follows:

Ordinary Resolution	Number of Shares voted (%)	
	For	Against
To approve the non-exercise of the Put Option and related matters <i>(Note)</i> .	2,411,800 (9.63%)	22,626,000 (90.37%)

Note: The full text of the Ordinary Resolution is set out in the SGM Notice.

As more than 50% of the votes were cast against the Ordinary Resolution, the Ordinary Resolution was not passed at the SGM.

* *For identification purpose only*

As at the date of the SGM, the total number of issued Shares is 1,019,354,560 Shares. As stated in the Circular, Dr. Suek and his associates (as defined in the Listing Rules), in aggregate holding 453,313,000 Shares as at the date of the SGM, were required to, and did, abstain from voting on the Ordinary Resolution at the SGM. Save as aforesaid, no other Shareholders were required to abstain from voting on the Ordinary Resolution. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the SGM was 566,041,560 Shares. No Shareholders were entitled to attend but were required to abstain from voting in favour of the Ordinary Resolution at the SGM.

In light of the voting results as disclosed above, the Board is currently considering the options available to the Group regarding the treatment of the Put Option. An announcement will be made by the Company as and when appropriate.

By order of the Board
Neway Group Holdings Limited
Suek Ka Lun, Ernie
Chairman

Hong Kong, 26 September 2013

As at the date of this announcement, the Directors are Mr. Suek Ka Lun, Ernie (Chairman) and Mr. Suek Chai Hong (Chief Executive Officer) being the executive Directors, Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive Directors, and Mr. Tse Tin Tai, Mr. Cheng Chi Wai, Ms. Lui Lai Ping, Cecily and Mr. Lee Kwok Wan, being the independent non-executive Directors, and Mr. Lau Kam Cheong being the alternate Director to Dr. Ng Wai Kwan.