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FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 865)

UPDATE ON RESUMPTION PROPOSAL

Reference is made to the announcement of the Company dated 23 August 2013 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, the Company submitted the Extension Application to the Stock Exchange to seek an extension of time for the Company to make the submission of the New Listing Application. On 6 September 2013, the Company made a further submission in relation to the Extension Application to the Stock Exchange.

After considering the Company’s case on 26 September 2013, the Listing Committee of the Stock Exchange by a letter dated 27 September 2013 informed the Company that it has decided to grant a final extension to 31 March 2014 for the Company to submit the New Listing Application.

The Listing Committee of the Stock Exchange has also decided that if the Company fails to do the above by 31 March 2014 or the Resumption Proposal fails to proceed for any reasons, the Stock Exchange will cancel the listing of the Company’s shares on the Stock Exchange.

Further announcement(s) will be made by the Company as and when appropriate to update the Shareholders and the investing public in relation to the Resumption Proposal.

Trading in the Shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

* *for identification purpose only*

The transactions contemplated thereunder the Resumption Proposal, including, among others, the Proposed Acquisition, are subject to fulfillment of various conditions precedent and, therefore, may or may not be materialised. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 27 September 2013

As at the date of this announcement, the Board comprises three executive Directors, namely Mr Ng Kok Hong, Mr Ng Kok Tai and Mr Ng Kok Yang.