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NATURAL DAIRY (NZ) HOLDINGS LIMITED

天然乳品(新西蘭)控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 00462)

FURTHER DEVELOPMENT IN RELATION TO THE ACQUISITION ON ISSUED CAPITAL OF UBNZ ASSETS HOLDINGS LIMITED

Reference is made pursuant to Rule 13.09 of the Rule Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

INTRODUCTION

Reference is made to (a) the announcement dated 05 June 2009 in relation to, inter alia, a very substantial acquisition VSA-1 Principal Agreement pursuant of which the Company already acquired 20% of the entire issued share capital of Target Company UBNZ Assets Holdings Limited (“**UBNZ AHL**”), to proceed with acquiring the remaining 80% of UBAH (the “**VSA-1**”) and Target Group, pursuant to Remedy Clause 8 of the Principal Agreement and other Clauses, it is not necessary to make application to OIO; (b) the Company dated 08 September 2009 in dispatch of the circular containing, among other things, further details of the Transaction and the notice convening the EGM to the Shareholders (the “**Circular**”) to 02 October 2009; and (c) all others announcement of the Company dated 24 June 2009, 31 July 2009, 20 August 2009, 07 September 2009, 13 November 2009, 18 February 2010, 22 February 2010, 01 June 2010, 29 August 2010, 30 August 2010, 01 September 2010, 26 October 2010, 29 October 2010, 31 December 2010, 02 February 2011, 03 May 2011, 04 May 2011, 10 June 2011, 30 September 2011, 9 October 2011, 3 July 2012, 28 December 2012, 03 January 2013, 13 August 2013 and 10 September 2013 related to the VSA-1 acquisition.

Unless otherwise defined terms used herein shall have the same meanings defined in the Agreement and Circular.

EXTENSION OF THE LONG STOP DATE IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION TO THE ACQUISITION OF UBNZ ASSETS HOLDINGS LIMITED

On 28 September 2013, a supplemental agreement was entered into among the Company NZDT and UBFM pursuant to which the parties agreed to extend the Long Stop Date to “30 September 2014 or such other date as may be agreed by the parties in writing” as more time is needed in respect of the Option Shares Completion.

The recent newly appointed executive director, Ms. Houwen TAN and independent non-executive director Mr. Wong Wang Tai were not involved in the decision in regard to the extension of Long Stop Date in relation to the very substantial acquisition to the acquisition of UBNZ Assets Holdings Limited matter.

By Order of the Board
Natural Dairy (NZ) Holdings Limited
Mr. Wu Nengkun
Chairman

Hong Kong, 3 October 2013

As at the date of this announcement, the Board comprises four executive directors, being Mr. Wu Nengkun (Chairman), Mr. Yao Hai Sheng, Mr. Zhang Han Wen and Ms. Houwen TAN, and three independent non-executive directors, being Ms. Chan Man Kuen Laura, Mr. Zhang Jianhong and Mr. Wong Wang Tai.