

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
	U JI Food and Catering S 4/10/2013	Services Holdings	Limited
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>1175</u>	Description :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth 19,800,000,000	0.01	198,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	19,800,000,000	0.01	198,000,000.00
(2) Stock code : N/A	Description :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			

30/09/2013

Stock code :	N/A	Description :		Non-voting non-redeems convertible preference sh		
			preference hares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of	preceding mo	onth	000,000	0.01	2,000,000.00	
Increase/(decrease)			N/A		N/A	
Balance at close of	the month	200,	000,000	0.01	2,000,000.00	
3. Other Classes of	Shares					
3. Other Classes of Stock code :		Description :		N/A	Λ	
		No.	of other	N/A Par value (State currency)	A Authorised share capital (State currency)	
	N/A	No. classes		Par value (State	Authorised share capital	
Stock code :	N/A	No. classes		Par value (State	Authorised share capital	

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	334,342,053	N/A	135,135,135	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	334,342,053	N/A	135,135,135	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date	on scheme uding AGM			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	<del>-</del>	thereto as at close of the month
1. N/A	Granicu	Laciciscu	Cancencu	Lapsed		
( / / )						
shares						
(Note 1)						
2						
2.						
shares						
(Note 1)						
3.						
( / / )						
(Note 1)						
(11016 1)		Т	otal A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
		_	`	Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	from exercise o	f	N/A		
phuons (HIX4)			-	1 N/ /A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	1 0				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	,				
	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	( / / )				
					-
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordina	ary shares)	N/A	
		(Preferen	ice shares)	N/A	-
		(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the close of the month amount of preceding during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)\_ N/A (Preference shares) (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

	Thurs of Laws					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(2.2 )))))			N/A	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiiii yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	·	EGM approval date: (dd/mm/yyyy)				
		(dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shar	res		
		issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		AGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A
10.	Other: (Please specify)  At price: State currency	Class of shar issuable (Note 1)  — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E.	(Ordinary share Preference share		_
		`	(Other clas		_
То	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A t		1) N/ 2) N/	
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A			/A
	otal increase / (decrease) in other classes of shares of				
	These figures should be the same as the relevant figures.				

Remarks (if any):
Submitted by: <u>HUANG Shourong</u>
Title: Director (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.