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**WANJIA GROUP HOLDINGS LIMITED**  
**萬嘉集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 401)**

**LISTING BY WAY OF INTRODUCTION  
OF THE ENTIRE ISSUED SHARE CAPITAL OF  
WANJIA GROUP HOLDINGS LIMITED  
ON THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**GRANTING OF LISTING APPROVAL**

The Board is pleased to announce that on 10 October 2013, the Stock Exchange granted the listing of, and permission to deal in, the Shares in issue on the Main Board of the Stock Exchange. Accordingly, all conditions precedent to the Spin-off have been fulfilled and the Spin-off has become unconditional. Dealings in the Shares are expected to commence on 11 October 2013. Share certificates for the Shares were despatched to Qualifying Hua Xia Shareholders on 10 October 2013 and have become valid certificates of title when the Spin-off has become unconditional. As at the Record Date, there were 20 Overseas Hua Xia Shareholders with their addresses in the PRC, and such Overseas Hua Xia Shareholders were entitled to the Hua Xia Distribution.

**Investors who trade in the Shares prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title do so entirely at their own risk.**

References are made to the listing document issued by Wanjia Group Holdings Limited (the “**Company**”) on 30 September 2013 (the “**Listing Document**”) and the Company’s announcement dated 30 September 2013 regarding the listing by way of introduction of the shares of the Company on the Main Board of the Stock Exchange. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meanings as those defined in the Listing Document.

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## **TRADING OF ODD LOTS ARRANGEMENTS**

The Shares will be traded in board lots of 5,000 Shares each. Qualifying Hua Xia Shareholders should note that they may receive Shares which are not in multiple board lots, and dealings in odd lots of the Shares may be at a price below the then prevailing market price of the Shares. In order to facilitate the trading of odd lots of the Shares, Hua Xia has appointed Phoenix Capital Securities Limited to provide matching services, on a best efforts basis, to those Qualifying Hua Xia Shareholders who wish to acquire odd lots of the Shares to make up a full board lot or to dispose of their holdings of odd lots of the Shares during the period from 11 October 2013 to 10 December 2013 (both dates inclusive) (the “**Odd Lots Trading Period**”).

Qualifying Hua Xia Shareholders who wish to trade odd lots of the Shares should contact Mr. Ricky Chan of Phoenix Capital Securities Limited at Unit 3006, 30/F, COSCO Tower, Grand Millennium Plaza, 183 Queen's Road Central, Hong Kong (telephone: (852) 2850 0728) during 9:00 a.m. to 6:00 p.m. on a Business Day during the Odd Lots Trading Period. Qualifying Hua Xia Shareholders should note that the matching of and the sale and purchase of odd lots of the Shares is on a best efforts basis, and is not guaranteed and will depend on odd lots amount of 5,000 Shares available for such matching. Qualifying Hua Xia Shareholders are advised to consult their own professional advisers if they are in doubt about the facility described above.

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## **GENERAL**

Immediately after the Spin-off, the Group will be engaged in the provision of pharmaceutical wholesale and distribution and pharmaceutical retail chain businesses in the PRC. Hua Xia Group will be engaged in the provision of general hospital services and hospital management services in the PRC.

By order of the Board  
**Wanjia Group Holdings Limited**  
**Weng Jiaxing**  
*Chairman*

Hong Kong, 10 October 2013

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Weng Jiaxing and Mr. Chen Yong, and three independent non-executive Directors, namely Mr. Liang Yichi, Mr. Zhu Donghai and Mr. Wong Hon Kit.*