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## **Yingde Gases Group Company Limited**

**盈德氣體集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02168)**

### **COMPLETION OF THE ALLOTMENT OF NEW SHARES UNDER SHARE ALLOTMENT SCHEME**

The Board is pleased to announce that all conditions of the Allotment as set out in the paragraph headed “Conditions of the Allotment” of the announcement in relation to the Share Allotment Scheme dated 16 September 2013 have been fulfilled and the completion of the Allotment took place on 15 October 2013. 22,600,000 Allotted Shares have been successfully subscribed by the Trustee at the issue price of HK\$7.03 per Allotted Share pursuant to the terms and conditions of the Share Allotment Scheme under the General Mandate. The net proceeds from the Allotment is HK\$158,878,000.

Reference is made to the announcements of the Company dated 8 July 2013, 26 August 2013, 16 September 2013 and 7 October 2013 in relation to the Share Allotment Scheme (the “**Announcements**”). Unless otherwise provided, the capitalized terms used herein shall have the same meanings as defined in the Announcements.

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Trustee and all of the Participating Employees and their respective ultimate beneficial owners, if any, are third parties independent of the Company and its connected persons (as defined under the Listing Rules) and none of them is an Excluded Employee.

## CHANGE IN SHAREHOLDING STRUCTURE OF THE COMPANY

The number of total issued shares of the Company has increased from 1,806,830,000 shares to 1,829,430,000 shares as a result of the Allotment. The 22,600,000 Allotted Shares represent approximately 1.24% of the total issued share capital of the Company immediately upon completion of the Allotment.

Set out below is the shareholding structure of the Company immediately before and after completion of the Allotment:

Shareholders	Immediately before the Allotment		Immediately after the Allotment	
	No. of Shares	Approximate (%)	No. of Shares	Approximate (%)
Bubbly Brooke Holdings Limited <sup>(Note 1)</sup>	349,200,000	19.33	349,200,000	19.09
Rongton Investments Limited <sup>(Note 2)</sup>	253,129,585	14.01	253,129,585	13.84
Aberdeen Asset Management Plc and its Associates (together "The Group") on Behalf of Accounts Managed by the Group	252,587,500	13.98	252,587,500	13.81
Baslow Technology Limited <sup>(Note 3)</sup>	183,352,961	10.15	183,352,961	10.02
Mr Yang Yonggang <sup>(Notes 2, 4)</sup>	892,000	0.05	892,000	0.05
Mr. Zhao Xiangti <sup>(Notes 2, 5)</sup>	892,000	0.05	892,000	0.05
<b>Trustee</b>	—	—	<b>22,600,000</b>	<b>1.24</b>
Other Public Shareholders	<u>766,775,954</u>	<u>42.43</u>	<u>766,775,954</u>	<u>41.90</u>
Total	<u>1,806,830,000</u>	<u>100</u>	<u>1,829,430,000</u>	<u>100</u>

*Notes:*

1. Bubbly Brooke Holdings Limited is 100% owned by Rouser Investments Inc. and ultimately owned by Equity Trustee Limited. Equity Trustee Limited is the trustee of a discretionary trust set up by Ms. Li Hongmei, the mother-in-law of Mr. Zhongguo Sun, an executive director and chairman of the Company. Mr. Zhongguo Sun is a beneficiary of the aforesaid trust. Therefore both of Ms. Li Hongmei and Mr. Zhongguo Sun are deemed to be interested in 349,200,000 Shares.
2. Rongton Investments Limited is beneficially owned by Mr. Yang Yonggang and Mr. Zhao Xiangti, an executive director of the Company, at 45% and 55% respectively, therefore both of them are deemed to be interested in 253,129,585 Shares.
3. Baslow Technology Limited is 100% owned by Baslow Resources Limited and ultimately owned by Equity Trustee Limited. Equity Trustee Limited is the trustee of a discretionary trust set up by Mr Trevor Raymond Strutt, an executive director of the Company. Therefore Mr. Trevor Raymond Strutt is deemed to be interested in 183,352,961 Shares.
4. Mr. Yang Yonggang directly holds 892,000 Shares and also is deemed to be interested in 253,129,585 Shares through Rongton Investments Limited.
5. Mr Zhao Xiangti directly holds 892,000 Shares and also is deemed to be interested in 253,129,585 Shares through Rongton Investments Limited.

By order of the Board  
**Yingde Gases Group Company Limited**  
**Zhongguo Sun**  
*Chairman*

Hong Kong, 15 October 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Zhongguo Sun, Mr. Zhao Xiangti and Mr. Trevor Raymond Strutt; and the independent non-executive directors of the Company are Mr. Xu Zhao, Mr. Zheng Fuya and Dr. Wang Ching.*