

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) a copy of each of the material contracts referred to the section headed "Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" in Appendix IV to this prospectus; and
- (c) the written consents referred to in the section headed "Statutory and General Information — D. Other Information — 5. Consents of Experts" in Appendix IV to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Simpson Thacher & Bartlett, ICBC Tower, 35/F, 3 Garden Road, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the Accountant's Report and the report on the unaudited pro forma financial information prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II to this prospectus;
- (c) the audited consolidated financial statements of our Company for the years ended 31 December 2010, 2011, 2012 and six months ended 30 June 2013;
- (d) the legal opinions issued by Haiwen & Partners, our PRC Legal Adviser, dated 16 October 2013, in respect of certain aspects of the Group and the property interests of the Group;
- (e) the letter of advice prepared by Conyers Dill & Pearman (Cayman) Limited, our Cayman legal adviser, summarising certain aspects of the Cayman Companies Law referred to in Appendix III to this prospectus;
- (f) the material contracts referred to the section headed "Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" in Appendix IV to this prospectus;
- (g) the written consents referred to in the section headed "Statutory and General Information — D. Other Information — 5. Consents of Experts" in Appendix IV to this prospectus;
- (h) service contracts and letters of appointment entered into between the Company and each of the Directors; and
- (i) the Cayman Companies Law.