

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 22 October 2013 (the “**Prospectus**”) issued by China Saite Group Company Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

*This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws of the United States, and may not be offered in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The Company has not and does not intend to make any public offer of the Shares in the United States.*

*The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

In connection with the Global Offering, Kim Eng as the Stabilising Manager, or any person acting for it, may over-allocate or effect transactions with a view to stabilise or maintain the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity. Such transactions, if commenced, may be discontinued at any time, and must be brought to an end on the 30th day after the last day for the lodging of allocations under the Global Offering. Kim Eng has been appointed as the Stabilising Manager for the purposes of the Global Offering in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO and, should stabilising transactions be effected in connection with the Global Offering, this will be at the absolute discretion of the Stabilising Manager. An announcement will be made to the public within seven days after the end of the stabilising period as required under the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) made under the SFO.



CHINA SAITE GROUP COMPANY LIMITED

中國賽特集團有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 400,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 40,000,000 Shares (subject to reallocation)
Number of International Placing Shares	: 360,000,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price	: Not more than HK\$1.25 per Offer Share and expected to be not less than HK\$1.03 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund on final pricing)
Nominal value	: HK\$0.10 per Share
Stock code	: 153

Joint Sponsors, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, (i) the Shares in issue; (ii) the Shares to be issued as described in the Prospectus pursuant to the Global Offering and the Capitalisation Issue; and (iii) including the additional Shares to be offered pursuant to the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme. Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 1 November 2013, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 1 November 2013. In the event the Over-allotment Option is exercised, an announcement will be made on the Company's website at www.chinasaite.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

The Offer Price will not be more than HK\$1.25 per Offer Share and will not be less than HK\$1.03 per Offer Share, unless otherwise announced. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the Offer Price of HK\$1.25 for each Hong Kong Public Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.25 per Offer Share. Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Hong Kong Public Offer Shares in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like to have the allocated Hong Kong Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 22 October 2013 until 12:00 noon on Friday, 25 October 2013 from:

- the following addresses of the Joint Bookrunners:

DBS Asia Capital Limited

17th Floor, The Center
99 Queen's Road Central
Hong Kong;

or

Kim Eng Securities (Hong Kong) Limited

Level 30, Three Pacific Place
1 Queen's Road East
Hong Kong

- any of the following branches of the receiving bank for the Hong Kong Public Offer:

DBS Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	United Centre Branch	Shops 1015-1018 on 1/F, United Centre, 95 Queensway, Admiralty
	North Point Branch	G/F, 391 King's Road, North Point
	Hennessy Road Branch	427-429 Hennessy Road, Causeway Bay
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 22-24 Cameron Road, Tsimshatsui
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong

	Branch Name	Address
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long
	Shatin Plaza Branch	Shops 47-48, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Shatin
	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 22 October 2013 until 12:00 noon on Friday, 25 October 2013 from:

- (1) the depository counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have the Prospectus and **YELLOW** Application Forms available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Ting Hong Nominees Limited – China Saite Group Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of DBS Bank (Hong Kong) Limited referred to above on the following dates during the following times:

Tuesday, 22 October 2013 – 9:00 a.m. to 5:00 p.m.
Wednesday, 23 October 2013 – 9:00 a.m. to 5:00 p.m.
Thursday, 24 October 2013 – 9:00 a.m. to 5:00 p.m.
Friday, 25 October 2013 – 9:00 a.m. to 12:00 noon

Applicants may apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk from 9:00 a.m. on Tuesday, 22 October 2013 until 11:30 a.m. on Friday, 25 October 2013 (or such later date as may apply as described in the section headed "How to apply for Hong Kong Public Offer Shares – Effect of bad weather on the opening of the application lists" in the Prospectus) (24 hours daily, except the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 22 October 2013 until 12:00 noon on Friday, 25 October 2013.

Please refer to the sections headed "Structure and conditions of the Global Offering" and "How to apply for Hong Kong Public Offer Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indication of interest in the International Placing and the basis of allocation of the Hong Kong Public Offer Shares under the Hong Kong Public Offer (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on its website at www.chinasaite.com.cn; and (iv) on the website of the Stock Exchange at www.hkexnews.hk on or before Thursday, 31 October 2013. Results of allocations in the Hong Kong Public Offer (with successful applicants' identification document numbers, where applicable) will be available through a variety of channels from Thursday, 31 October 2013 as described in the section "How to apply for Hong Kong Public Offer Shares – Publication of results" in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies received. Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 1 November 2013. The Shares will be traded in board lots of 2,000 Shares each under stock code 153.

By order of the Board of
China Saite Group Company Limited
Mr. JIANG Jianqiang
Chairman and executive Director

Hong Kong, 22 October 2013

As at the date of this announcement, the executive Directors are Mr. JIANG Jianqiang, Mr. SHAO Xiaoqiang and Mr. WU Yimin; and the independent non-executive Directors are Mr. XU Jiaming, Mr. CHEN Tiegang and Mr. MA Chun Fung Horace.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*