

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



FIRST MOBILE GROUP HOLDINGS LIMITED
(第一電訊集團有限公司)*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 865)

**WINDING-UP PETITION FILED AGAINST
AN OVERSEAS SUBSIDIARY OF THE COMPANY**

Reference is made to the announcements of First Mobile Group Holdings Limited (the “Company”) dated 21 December 2012, 18 January 2013, 19 April 2013, 13 May 2013, 19 July 2013 and 25 July 2013 (together, the “Announcements”) in relation to, inter alia, the Proposed Acquisition, the notice of demand and statutory demand issued to First Mobile Group Sdn. Bhd. (“FMGSB”), a wholly-owned subsidiary of the Company in Malaysia. Unless otherwise defined, capitalised terms used herein shall have the same meanings as set out in the Announcements.

The board of directors of the Company (the “Board”) announces that on 17 October 2013, a copy of winding-up petition dated 8 October 2013 (the “Winding-up Petition”) was served on FMGSB by Messrs. Surend Mokhzani & Partners, the legal representative of Metroport Logistics (Malaysia) Sdn. Bhd., the petitioner. The Winding-up Petition has been scheduled for hearing by the Shah Alam High Court in Malaysia on 8 January 2014.

The Board does not expect the Winding-up Petition and subsequent winding-up order (if issued against FMGSB) to result in any material adverse impact on the Proposed Acquisition.

Further announcement(s) will be made by the Company of any significant development regarding the above case when appropriate.

At the request of the Company, trading in the Company's shares has been suspended since 9:30 a.m. on 27 November 2009 and will remain suspended until further notice.

By order of the Board
First Mobile Group Holdings Limited
Ng Kok Hong
Executive Chairman

Hong Kong, 22 October 2013

As at the date of this announcement, the board of directors of the Company consists of three executive directors, namely Mr. Ng Kok Hong, Mr. Ng Kok Tai and Mr. Ng Kok Yang.

** For identification purpose only*