
CONTENTS

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. Our Company and the Selling Shareholder have not authorised anyone to provide you with information which is different from that contained in this prospectus. Any information or representation not made in this prospectus must not be relied upon by you as having been authorised by our Company, the Selling Shareholder, the Sole Sponsor, the Sole Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, any of their respective directors or any other person or party involved in the Share Offer.

	<i>Page</i>
Expected timetable	i
Contents	iii
Summary	1
Definitions	12
Glossary	23
Forward looking statement	25
Risk factors	26
Information about this prospectus and the Share Offer	47
Directors and parties involved in the Share Offer	50
Corporate information	53
Industry overview	55
Regulations	66
History and development	72
Reorganisation	81
Business	87
Relationship with our Controlling Shareholders	152
Directors, senior management and staff	157
Share capital	166
Persons having notifiable interests under the SFO	169
Financial information	170
Future plans and use of proceeds from the Share Offer	205
Underwriting	207
Structure and conditions of the Share Offer	216
How to apply for the Public Offer Shares	222
Appendix I – Accountants’ report	I – 1
Appendix II – Unaudited pro forma financial information	II – 1
Appendix III – Summary of the constitution of our Company and the Cayman Islands company law	III – 1
Appendix IV – Statutory and general information	IV – 1
Appendix V – Documents delivered to the Registrar of Companies in Hong Kong and available for inspection	V – 1