

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UBA INVESTMENTS LIMITED

開明投資有限公司*

(incorporated in Cayman Islands with limited liability)
(Stock code: 768)

ANNOUNCEMENT

Reference is made to the announcement issued by the Company dated 18 October 2013 (the “**Positive Profit Alert Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the meanings as defined in the Positive Profit Alert Announcement.

As mentioned in the Positive Profit Alert Announcement, the expected profit is mainly attributed to the gain realized from the disposal of an investment. The gain was arising from the disposal of 100% interest in the subsidiary company, Smart Hero Holdings Limited of approximately HK\$5,690,000 which was completed in May 2013 and has been duly disclosed in Note 29 of the 2013 Annual Report of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
UBA INVESTMENTS LIMITED
Leung Man Lai
Company Secretary

Hong Kong, 25 October 2013

** For identification purpose only*

As at the date of this announcement, the Board of the Company consists of Mr. CHAU Wai Hing as chairman and executive director, Mr. CHENG Wai Lun, Andrew and Dr. WONG Yun Kuen as executive directors; and Mr. CHAN Chung Yee, Alan, Dr. FUNG Lewis Hung and Mr. TANG Hon Bui, Ronald as independent non-executive directors.