

## SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised and the options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme are not exercised) and the Capitalization Issue, without taking into account the Offer Shares that may be taken up under the Global Offering, the following persons will have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company and are therefore regarded as substantial shareholders of our Company under the Listing Rules:

<u>Name</u>	<u>Nature of Interest and Capacity</u>	<u>Immediately following the completion of the Global Offering</u>	
		<u>Number of Shares Held</u>	<u>Approximate % of Interest</u>
Ms. Yufeng LIU	Interest of a controlled corporation	547,061,863	34.19%
Cross Mark <sup>(1)</sup>	Beneficial owner	547,061,863	34.19%
WP X	Beneficial owner	327,148,418	20.45%
Warburg Pincus Private Equity X, L.P. <sup>(2)</sup>	Interest of a controlled corporation	327,148,418	20.45%
Warburg Pincus X Partners L.P. <sup>(2)</sup>	Interest of a controlled corporation	327,148,418	20.45%
Mr. Marc CHAN	Interest of a controlled corporation	232,256,544	14.52%
Right Faith <sup>(3)</sup>	Beneficial owner	232,256,544	14.52%
Mr. LI Ngai	Interest of a controlled corporation	93,533,175	5.84%
Sparkle Wealthy <sup>(4)</sup>	Beneficial owner	93,533,175	5.84%
Mr. ZHANG Zaixian <sup>(5)</sup>	Interest of Spouse	547,061,863	34.19%
Ms. CHAN Hiu Kwan <sup>(6)</sup>	Interest of Spouse	93,533,175	5.84%

*Notes:*

- (1) The entire issued share capital of Cross Mark is legally and beneficially owned by Ms. Yufeng LIU.
- (2) WP X is a wholly owned subsidiary of Warburg Pincus Private Equity X, L.P. and Warburg Pincus X Partners, L.P., which are therefore deemed to be interested in the shares held by WP X.
- (3) The entire issued share capital of Right Faith is legally and beneficially owned by Mr. Marc CHAN.
- (4) The entire issued share capital of Sparkle Wealthy is legally and beneficially owned by Mr. LI Ngai.
- (5) Mr. ZHANG Zaixian is the spouse of Ms. Yufeng LIU. Under the SFO, Mr. ZHANG Zaixian is deemed to be interested in the same number of Shares in which Ms. Yufeng LIU is interested.
- (6) Ms. CHAN Hiu Kwan is the spouse of Mr. LI Ngai. Under the SFO, Ms. CHAN Hiu Kwan is deemed to be interested in the same number of Shares in which Mr. LI Ngai is interested.

## **SUBSTANTIAL SHAREHOLDERS**

Save as disclosed herein, our Directors are not aware of any persons who will, immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised and the options which have been granted under the Pre-IPO Share Option Scheme or which may be granted under the Share Option Scheme are not exercised) and the Capitalization Issue, without taking into account the Offer Shares that may be taken up under the Global Offering, have interests or short positions in Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.