

## 1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) copies of material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix IV; and
- (c) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV.

## 2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Wilson Sonsini Goodrich & Rosati (in association with Chen & Associates), Unit 1001, 10/F, Henley Building, 5 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report for the years ended 31 December 2010, 2011 and 2012 and the six months ended 30 June, 2013 from PricewaterhouseCoopers, the text of which is set out in Appendix I;
- (c) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II;
- (d) the industry report prepared by Frost & Sullivan;
- (e) the legal opinions issued by Commerce & Finance Law Offices, our legal advisers on the PRC law in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (f) the letter prepared by Appleby, our legal advisers on Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III;

- (g) the material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix IV to this prospectus;
- (h) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV;
- (i) the service contracts and letters of appointment referred to in “Statutory and General Information — Further Information About Our Directors and Substantial Shareholders — Directors’ Service Contracts” in Appendix IV;
- (j) the rules of the Pre-IPO Share Option Scheme and the Share Option Scheme and the details on the grantees holding options under the Pre-IPO Share Option Scheme; and
- (k) the Cayman Companies Law.