

## SUBSTANTIAL SHAREHOLDERS

As of the Latest Practicable Date, the following persons directly or indirectly control, or are entitled to exercise, or control the exercise of, 5% or more of our Domestic Shares:

<u>Name of Shareholder</u>	<u>No. of Domestic Shares directly or indirectly held</u>	<u>Approximate percentage of share capital</u>
Anhui Guoyuan Holding (Group) Company Ltd. . . . .	839,083,908	10.26% <sup>(1)</sup>
Anhui Energy Group Company Ltd. . . . .	817,314,575	9.99%
Anhui Credit Guaranty Group Company Ltd. . . . .	802,093,954	9.81%
Anhui Highway Holding Group Company Ltd. . . . .	500,000,000	6.12%
Zhongjing Sihai Company Ltd. . . . .	444,696,160	5.44%

Note:

- (1) The shareholding of Anhui Guoyuan Holding (Group) Company Ltd. takes into account the shares of the Bank held by Anhui Guoyuan Ma'anshan Asset Management Company Ltd., Anhui Guoyuan Trust Company Ltd., and Guoyuan Securities Company Ltd., representing 0.0043%, 0.42% and 1.42%, respectively, of the total issued shares of the Bank as of the Latest Practicable Date. Anhui Guoyuan Ma'anshan Asset Management Company Ltd., Anhui Guoyuan Trust Company Ltd. and Guoyuan Securities Company Ltd. are the subsidiaries of Anhui Guoyuan Holding (Group) Company Ltd.

Immediately following the completion of the Global Offering (and assuming the Over-allotment Option is not exercised), our share capital will be comprised of 7,924,819,283 Domestic Shares and 2,750,000,000 H Shares, representing 74.24% and 25.76% of our total share capital, respectively. The following table sets out the shareholdings of our substantial shareholders (as defined under Part XV of the SFO) immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised and the shareholdings of the above Shareholders remain unchanged after the Latest Practicable Date):

<u>Name of Shareholder</u>	<u>No. of shares of the Bank directly or indirectly held</u>	<u>Approximate percentage of share capital</u>
Vanke Property (Hong Kong) Company Limited . . . . .	883,986,000	8.28%
Anhui Guoyuan Holding (Group) Company Ltd. . . . .	800,294,601	7.50% <sup>(1)</sup>
Anhui Energy Group Company Ltd. . . . .	773,297,015	7.24%
Anhui Credit Guaranty Group Company Ltd. . . . .	758,896,121	7.11%

Note:

- (1) The shareholding of Anhui Guoyuan Holding (Group) Company Ltd. takes into account the shares of the Bank held by Anhui Guoyuan Ma'anshan Asset Management Company Ltd., Anhui Guoyuan Trust Company Ltd. and Guoyuan Securities Company Ltd., representing 0.0031%, 0.31% and 1.09%, respectively, of the total issued shares of the Bank immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised and the shareholdings of the above Shareholders remain unchanged after the Latest Practicable Date). Anhui Guoyuan Ma'anshan Asset Management Company Ltd., Anhui Guoyuan Trust Company Ltd. and Guoyuan Securities Company Ltd. are the subsidiaries of Anhui Guoyuan Holding (Group) Company Ltd.