

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the WHITE, YELLOW and GREEN application forms;
- (b) the written consents referred to in the section headed “Statutory and General Information—D. Other Information” in Appendix VIII to this prospectus;
- (c) the statement of adjustments to the Accountants’ Report set out in Appendix I to this prospectus;
- (d) copies of the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business” in Appendix VIII to this prospectus; and
- (e) details of the Selling Shareholders, including their names, description and addresses.

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Latham & Watkins at 18<sup>th</sup> Floor, One Exchange Square, 8 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) our Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, the text of which is set out in Appendix I to this prospectus;
- (c) the statement of adjustments reported by PricewaterhouseCoopers;
- (d) the report on the unaudited pro forma financial information of our Group from PricewaterhouseCoopers, the text of which is set out in Appendix III to this prospectus;
- (e) the letters relating to the profit forecast from PricewaterhouseCoopers and the Joint Sponsors respectively, the texts of which are set out in Appendix IV to this prospectus;
- (f) the PRC legal opinion(s) dated the prospectus date issued by King & Wood Mallesons, our legal advisers on the PRC law;
- (g) the material contracts referred to in the section headed “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix VIII to this prospectus;
- (h) our audited combined financial statements for each of the three years ended December 31, 2010, 2011 and 2012 and the six months ended June 30, 2013;
- (i) the consents referred to in the section headed “Statutory and General Information—D. Other Information—7. Consents” in Appendix VIII to this prospectus;
- (j) the service agreements referred to in the section headed “Statutory and General Information—C. Further Information about Directors, Management and Staff—5. Service Contracts” in Appendix VIII to this prospectus;
- (k) the Company Law of the PRC, together with its unofficial English translation version;
- (l) the Commercial Banking Law of the PRC, together with its unofficial English translation version;

- (m) the Mandatory Provisions for Articles of Association of Companies to be Listed Overseas, together with its unofficial English translation version; and
- (n) the Special Regulations of the State Council on the Overseas Offering and Listing of Shares by Joint Stock Limited Companies, together with its unofficial English translation version.