
SHARE CAPITAL

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The following is a summary of the authorized and issued share capital of the Company as of the date of this Prospectus and immediately after completion of the Global Offering and the Capitalization Issue:

		<u>Aggregate par values</u> (HK\$)
<i>Authorized share capital:</i>		
50,000,000,000	Shares of HK\$0.01 each	500,000,000
<i>Issued and to be issued, fully paid or credited as fully paid:</i>		
73,289	Shares in issue at the date of this Prospectus	732.89
2,931,486,711	Shares to be issued pursuant to the Capitalization Issue	29,314,867.11
<u>977,187,000</u>	Shares to be issued under the Global Offering	<u>9,771,870.00</u>
<u>3,908,747,000</u>	Shares	<u>39,087,470.00</u>

ASSUMPTIONS

The above table assumes the Global Offering becomes unconditional and the issue of Shares pursuant to the Global Offering is made as described herein. It does not take into account any Shares which may be issued upon the exercise of options which may be granted under the Share Option Scheme or of any Shares which may be allotted and issued or repurchased by the Company under the general mandates for the allotment and issue or repurchase of Shares granted to our Directors.

MINIMUM PUBLIC FLOAT

Pursuant to Rule 8.08(1)(a) of the Listing Rules, at the time of Listing and at all times thereafter, the Company must maintain the minimum prescribed percentage of 25% of the issued share capital of the Company in the hands of the public (as defined in the Listing Rules).

RANKING

The New Shares and the Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme will rank equally with all of the Shares now in issue or to be issued, and will qualify for all dividends or other distributions declared, made or paid on the Shares after the date of this Prospectus, except for entitlement under the Capitalization Issue.

SHARE OPTION SCHEME

The Company has conditionally adopted the Share Option Scheme. A summary of the principal terms of the Share Option Scheme is set out in “Appendix IV — Statutory and General Information — D. Share Option Scheme” in this Prospectus.

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GENERAL MANDATE TO ISSUE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value of not exceeding the sum of:

- (i) 20% of the aggregate nominal value of our share capital in issue immediately following completion of the Global Offering and the Capitalization Issue; and
- (ii) the nominal amount of our share capital repurchased by the Company (if any) pursuant to the repurchase mandate (as mentioned below).

The above mandate does not apply to situations where our Directors allot, issue or deal in Shares by way of a rights issue, scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or in part of any dividend in accordance with the Bye-laws, or pursuant to the exercise of any options that may be granted under the Share Option Scheme, or under the Global Offering or the Capitalization Issue. Our Directors may, in addition to the Shares which they are authorized to issue under the above mandate, to allot, issue and deal in Shares pursuant to a rights issue, an issue of Shares pursuant to the exercise of subscription rights attaching to any warrants of the Company, scrip dividends or similar arrangements or the exercise of any options that may be granted under the Share Option Scheme or any other option scheme or similar arrangement for the time being adopted.

This mandate will expire upon the earliest occurrence of any of the following:

- at the conclusion of our next annual general meeting;
- on the date by which our next annual general meeting is required by the Bye-laws or any applicable laws to be held; or
- when the authority given to our Directors is revoked or varied by an ordinary resolution passed by our Shareholders in general meeting.

For further details of this general mandate, please see “Appendix IV — Statutory and General Information — A. Further Information about Our Group — 3. Resolutions in writing of our Shareholders passed on 7 November 2013” in this Prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with a total nominal amount of not more than 10% of the total nominal amount of the our share capital in issue immediately following completion of the Global Offering and the Capitalization Issue. This mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which is recognized by the SFC and the Stock Exchange for this purpose), and which are made in accordance with the Listing Rules. A summary of the relevant requirements under the

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Listing Rules is set out in “Appendix IV — Statutory and General Information — A. Further Information about Our Group — 6. Repurchases by the Company of our own securities” in this Prospectus.

This general mandate will expire upon the earliest occurrence of any of the following:

- at the conclusion of our next annual general meeting;
- on the date by which our next annual general meeting is required by the Bye-laws or any applicable laws to be held; or
- when the authority given to our Directors is revoked or varied by an ordinary resolution passed by our Shareholders in general meeting.

For further details of this general mandate, see “Appendix IV — Statutory and General Information — A. Further Information about Our Group — 3. Resolutions in writing of our Shareholders passed on 7 November 2013” in this Prospectus.