

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (1) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (2) the written consents referred to in “Appendix IV — Statutory and General Information — F. Other Information — 7. Consents of experts” in this Prospectus;
- (3) particulars of the Selling Shareholders; and
- (4) copies of the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in this Prospectus.

B. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Chiu & Partners at 40th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including 29 November 2013:

- (1) the Memorandum of Association and the Bye-laws;
- (2) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendices IA, IB and IC to this Prospectus;
- (3) the audited financial statement of companies comprising our Group for each of the three financial years ended 31 December 2012 and the six months ended 30 June 2013 (or such period since their respective dates of incorporation of the relevant member of our Group, when it is shorter), if any;
- (4) the comfort letter prepared by Ernst & Young on unaudited pro forma financial information, the text of which is set out in Appendix II to this Prospectus;
- (5) the Bermuda Companies Act;
- (6) the letter of advice prepared by Conyers Dill & Pearman, summarizing certain aspects of Bermuda Companies Act as referred to in Appendix III to this Prospectus;
- (7) the legal opinion prepared by the PRC Legal Advisers in respect of the Company’s subsidiaries incorporated in the PRC and the operations of our Group in the PRC;
- (8) the material contracts referred to in “Appendix IV — Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in this Prospectus;

- (9) the service contracts referred to in “Appendix IV — C. Further information about our Directors and Substantial Shareholders — 2. Directors’ service contracts and appointment letters” in this Prospectus;
- (10) the statement of particulars of the Selling Shareholders including their names, addresses and description;
- (11) the rules of the Share Option Scheme; and
- (12) the written consents referred to in “Appendix IV — Statutory and General Information — F. Other Information — 7. Consents of experts” in this Prospectus.