

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the prospectus dated 15 November 2013 (the “Prospectus”) issued by Yongsheng Advanced Materials Company Limited for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There will not and is not currently intended to be any public offering of securities of the Company in the United States.

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Yongsheng Advanced Materials Company Limited **永盛新材料有限公司**

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	:	100,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	10,000,000 Shares (subject to reallocation)
Number of Placing Shares	:	90,000,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price	:	Not more than HK\$1.20 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$0.80 per Offer Share
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	3608

Sole Sponsor



Haitong International Capital Limited

Sole Bookrunner and Sole Lead Manager



Haitong International Securities Company Limited

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer and the Capitalisation Issue and any Shares which may fall to be issued upon the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme. The Share Offer comprises the Public Offer of initially 10,000,000 Shares, representing 10% of the total number of Shares initially being offered in the Share Offer (subject to reallocation) and the Placing of initially 90,000,000 Shares, representing 90% of the total number of Shares initially being offered in the Share Offer (subject to the Over-allotment Option and reallocation). The Company will grant the Over-allotment Option to the Sole Bookrunner. In the event the Over-allotment Option is exercised, an announcement will be made by the Company. The allocation of the Shares between the Public Offer and the Placing is subject to adjustment as stated in the paragraph headed “The Public Offer” under the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

The Offer Price will not be more than HK\$1.20 per Offer Share and is expected to be not less than HK\$0.80 per Offer Share. Applicants must pay the maximum Offer Price of HK\$1.20 per Offer Share plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee in full upon application for Shares under the terms set out in the Application Forms.

Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit an application online through the designated website of the HK eIPO White Form Service Provider at www.hkeipo.hk. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the Prospectus together with the **YELLOW** Application Form may be obtained during normal business hours from 9:00 a.m. on Friday, 15 November 2013 until 12:00 noon on Wednesday, 20 November 2013 from:

- (1) the depository counter of HKSCC at 2/F., Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have the **YELLOW** Application Forms and the Prospectus available.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Friday, 15 November 2013 until 12:00 noon on Wednesday, 20 November 2013 from:

- (1) the following address of the Sole Bookrunner or the Public Offer Underwriter:

Haitong International Securities Company Limited at 22/F, Li Po Chun Chambers, 189 Des Voeux Road, Central, Hong Kong

- (2) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	North Point (King's Centre) Branch	193-209 King's Road, North Point
Kowloon:	Yau Ma Tei Branch	471 Nathan Road, Yau Ma Tei
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
New Territories:	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited – Yongsheng Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, 15 November 2013 – 9:00 a.m. to 5:00 p.m.
Saturday, 16 November 2013 – 9:00 a.m. to 1:00 p.m.
Monday, 18 November 2013 – 9:00 a.m. to 5:00 p.m.
Tuesday, 19 November 2013 – 9:00 a.m. to 5:00 p.m.
Wednesday, 20 November 2013 – 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Wednesday, 20 November 2013, the last application day or such later time as described in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" under the section headed "How to apply for the Public Offer Shares" in the Prospectus.

Applicants may apply for the Public Offer Shares through the **HK eIPO White Form** service by submitting their application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 15 November 2013, until 11:30 a.m. on Wednesday, 20 November 2013, or such later time as described in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" under the section headed "How to apply for the Public Offer Shares" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 15 November 2013 until 12:00 noon on Wednesday, 20 November 2013 or such later time as described in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" under the section headed "How to apply for the Public Offer Shares in the Prospectus.

Subject to the events as described in the paragraph headed "Effect of bad weather conditions on the opening of the application lists" under the section headed "How to apply for the Public Offer Shares" in the Prospectus, applicants may lodge their application for the Public Offer Shares by the various means as referred to in the section headed "How to apply for the Public Offer Shares" in the Prospectus during the period from Friday, 15 November 2013 to Wednesday, 20 November 2013. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Tuesday, 26 November 2013.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the level of indication of interest under the Placing, the level of applications in the Public Offer, and the basis of allotment of the Public Offer Shares under the Public Offer on Tuesday, 26 November 2013 in The Standard (in English) and the Hong Kong Economic Times (in Chinese) and on the Company’s website at www.chinaysgroup.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offer, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by applying through the **HK eIPO White Form** service or by giving **electronic application instructions** to HKSCC via CCASS, will be made available in the manner described in the paragraph headed “Publication of results” under the section headed “How to apply for the Public Offer Shares” in the Prospectus.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 27 November 2013.

The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Company is 3608.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title of the Shares.

For and on behalf of the Board of
Yongsheng Advanced Materials Company Limited
Li Cheng
Chairman and Executive Director

Hong Kong, 15 November 2013

As at the date of this announcement, the executive Directors are Mr. Li Cheng, Mr. Zhao Jidong, Mr. Li Conghua and Mr. Ma Qinghai; and the independent non-executive Directors are Mr. Duan Xiaoping, Ms. Wong Wai Ling and Mr. Shiping James Wang.

Please refer to the published version of this announcement in The Standard (in English) and the Hong Kong Economic Times (in Chinese).