
RESPONSIBILITY STATEMENT

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS

This Prospectus, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Companies Ordinance, the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) and the Listing Rules for the purpose of giving information with regard to our Company.

The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this Prospectus is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this Prospectus misleading.

INFORMATION AND REPRESENTATION

You should only rely on the information contained in this Prospectus and the Application Forms to make your investment decision. Neither our Company nor any of the Relevant Persons has authorized anyone to provide you with any information or to make any representation that is different from what is contained in this Prospectus. Our Company does not (i) represent there has been no change or development reasonably likely to involve a change in our Company's affairs since the date of this Prospectus or (ii) imply that the information contained in this Prospectus is correct as at any date subsequent to the date of this Prospectus.