

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately following the completion of the Global Offering (without taking into account any Shares that may be issued upon the exercise of the Over-allotment Option), each of the following persons will have an interest or short position in the Shares or underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or who is directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in any circumstance at general meetings of our Company:

Name	Capacity/ Nature of interest	Number of Shares ⁽¹⁾	Approximate percentage of interest in our Company immediately after the Global Offering
Mr. Li Yanjun (through his interest pursuant to the Confirmation Letters as described in note 2 below)	Beneficial owner ⁽²⁾	1,125,000,000 ^(L)	75%
Mr. Li Ziwei	Beneficial owner ⁽²⁾	1,125,000,000 ^(L)	75%
Chak Limited	Legal owner and beneficial owner ⁽³⁾⁽⁴⁾	1,125,000,000 ^(L)	75%
Hengshi Holdings	Legal owner and beneficial owner ⁽³⁾⁽⁴⁾	1,125,000,000 ^(L)	75%
Hengshi Investments	Legal owner and beneficial owner ⁽⁴⁾	1,125,000,000 ^(L)	75%
Seven Limited	Legal owner and beneficial owner ⁽³⁾⁽⁴⁾	1,125,000,000 ^(L)	75%
Aowei Developments	Legal owner and beneficial owner ⁽⁴⁾	1,125,000,000 ^(L)	75%
Management Trust	Legal owner ⁽²⁾	1,125,000,000 ^(L)	75%
Family Trust	Legal owner ⁽²⁾	1,125,000,000 ^(L)	75%

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Mr. Li Ziwei is the settler, protector and a beneficiary of the Family Trust which holds the entire issued share capital of Hengshi Holdings (holding 100% issued share capital of Hengshi Investments) through Chak Limited and is the settler, protector and a beneficiary of the Management Trust which holds the entire issued share capital of Aowei Developments through Seven Limited. Pursuant to the Confirmation Letters, Mr. Li Ziwei and Mr. Li Yanjun acted and will continue to act in concert to make decisions and exercise discretions in respect of the matters of the Family Trust and the Management Trust and exercise all voting rights attached to the shares of Hengshi Investments and Aowei Developments, respectively. Therefore, Mr. Li Ziwei and Mr. Li Yanjun are deemed to be interested in the 1,091,250,000 Shares held by Hengshi Investments (which is 100% owned by Hengshi Holdings) as disclosed above and the 33,750,000 Shares held by Aowei Developments immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised), together representing 100% of our issued share capital immediately prior to the Global Offering and 75% of our issued share capital immediately after the Global Offering (assuming the Over-allotment Option is not exercised).
- (3) Hengshi Holdings holds 100% issued share capital of Hengshi Investments, thus Hengshi Holdings is deemed to be interested in the 1,091,250,000 Shares held by Hengshi Investments. Chak Limited holds 100% issued share capital of Hengshi Holdings, thus Chak Limited is deemed to be interested in the 1,091,250,000 Shares held by Hengshi Investment. Seven Limited holds 100% issued share capital of Aowei Development, thus Seven Limited is deemed to be interested in the 33,750,000 Shares held by Aowei Developments.

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- (4) Mr. Li Ziwei and Mr. Li Yanjun are the ultimate controlling shareholders of Chak Limited, Hengshi Holdings, Hengshi Investment, Seven Limited and Aowei Developments. Therefore, Chak Limited, Hengshi Holdings, Hengshi Investment, Seven Limited and Aowei Developments are deemed to be interested in all the 1,125,000,000 shares.

Save as disclosed in this Prospectus, we are not aware of any other person who will, immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised), have an interest or short position in our Shares or underlying shares of our Company which would be required to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Company. We are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.