

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **White, Yellow** and **Green** Application Forms;
- (b) copies of each of the material contracts referred to in the section headed “Statutory and General Information – B. Further Information About Our Business” in Appendix VI to this Prospectus; and
- (c) the written consents referred to in the section headed “Statutory and General Information – G. Other Information – 8. Consents” in Appendix VI to this Prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Clifford Chance at 28th Floor, Jardine House, One Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum of Association and the Articles of Association of the Company;
- (b) the report in relation to historical financial information of the Group as at and for the years ended December 31, 2010, 2011 and 2012 and the six months ended June 30, 2013, the text of which is set out in Appendix I to this Prospectus;
- (c) the audited consolidated financial statements of the Group for the three years ended December 31, 2012 and the six months ended June 30, 2013;
- (d) the report in relation to unaudited pro forma financial information, the text of which is set out in Appendix II to this Prospectus;
- (e) the valuation report prepared by Savills Valuation and Professional Services Limited, the text of which is set out in the section headed “Valuation Report” in Appendix III to this Prospectus;
- (f) the report prepared by the Competent Person, SRK, the text of which is set out in the section headed “Competent Person’s Report” in Appendix IV to this Prospectus;
- (g) the PRC legal opinions issued by Commerce & Finance Law Offices, the PRC legal counsel to our Company, dated November 18, 2013 in respect of our general matters and property interests of the Group;
- (h) the independent industry report prepared by AME, the text of which is set out in the section headed “Industry Overview” in this Prospectus;

- (i) the Cayman Companies Law;
- (j) the letter prepared by Maples and Calder, the Cayman Islands legal counsel to our Company, summarizing certain aspects of the Cayman Companies Law as referred to in Appendix V to this Prospectus;
- (k) the material contracts referred to in the section headed “Statutory and General Information–B. Further Information About Our Business” in Appendix VI to this Prospectus;
- (l) the written consents referred to in the section headed “Statutory and General Information – G. Other Information – 8. Consents” in Appendix VI to this Prospectus;
and
- (m) the service contracts of our Directors.