

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE, YELLOW** and **GREEN** application forms; (ii) copies of each of the material contracts referred to in "Statutory and General Information — B. Further information about our business — 1. Summary of material contracts" in Appendix V to this prospectus; (iii) the written consents referred to in "Statutory and General Information — F. Other Information — 8. Consents" in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Brandt Chan & Partners in association with SNR Denton HK LLP at 3201, Jardine House, 1 Connaught Place, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus.

- (a) our memorandum of Association and Articles of Association;
- (b) the Accountant's Report prepared by Deloitte Touche Tohmatsu, the texts of which are set out in Appendix I to this prospectus and the audited financial statements of companies comprising the Group during the Track Record Period, where applicable;
- (c) the audited consolidated financial statements of Beijing Phoenix for the period from the year ended December 31, 2010, the year ended December 31, 2011 and the year ended December 31, 2012 and the six months ended June 30, 2013;
- (d) the report in relation to unaudited pro forma financial information, the texts of which are set out in Appendix II to this prospectus;
- (e) the letters, summary of values and valuation certificates relating to our property interests prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, the texts of which are set out in Appendix III to this prospectus and the valuation report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited in English;
- (f) the letter prepared by Harney Westwood & Riegels, our legal adviser on the Cayman Islands laws, summarizing the constitution of our Company and certain aspects of the Cayman Islands company law referred to in Appendix IV to this prospectus;
- (g) the material contracts referred to in "Statutory and General Information — B. Further information about our business — 1. Summary of material contracts" in Appendix V to this prospectus;
- (h) the service agreements or letters of appointment (as the case may be) referred to in "Statutory and General Information — C. Further Information About Our Directors, Management and Staff — 2. Particulars of service contracts" in Appendix V to this prospectus; and

- (i) the written consents referred to in “Statutory and General Information — F. Other Information — 8. Consents” in Appendix V to this prospectus; and
- (j) the rules of the Share Option Scheme; and
- (k) the Cayman Islands Companies Law.