

金邦達 Goldpac

Goldpac Group Limited
金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)
Stock Code: 3315

GLOBAL OFFERING



Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

 BOC INTERNATIONAL

Joint Sponsors

 BOC INTERNATIONAL

 SWS

Shenyin Wanguo Capital (H.K.) Limited