

---

## EXPECTED TIMETABLE<sup>(1)</sup>

---

Latest time to complete electronic applications under the <b>HK eIPO White Form</b> service through the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a> <sup>(4)</sup> .....	11:30 a.m. on Wednesday, 27 November 2013
Application lists open <sup>(2)</sup> .....	11:45 a.m. on Wednesday, 27 November 2013
Latest time for lodging <b>WHITE</b> and <b>YELLOW</b> Application Forms and giving <b>electronic application instructions</b> to HKSCC <sup>(3)</sup> .....	12:00 noon on Wednesday, 27 November 2013
Latest time to complete payment of <b>HK eIPO White Form</b> applications by effecting internet banking transfers(s) or PPS payment transfer(s) .....	12:00 noon on Wednesday, 27 November 2013
Application lists Hong Kong Public Offering close <sup>(2)</sup> .....	12:00 noon on Wednesday, 27 November 2013
Expected Price Determination Date <sup>(6)</sup> .....	Thursday, 28 November 2013
Announcement of the Offer Price, the indication of levels of interest in the International Offering, the level of applications in respect of the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offering Shares under the Hong Kong Public Offering to be published in <i>South China Morning Post</i> (in English) and <i>Hong Kong Economic Times</i> (in Chinese) and on the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and on our website at <a href="http://www.goldpac.com">www.goldpac.com</a> on .....	Tuesday, 3 December 2013
Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to Apply for the Hong Kong Public Offer Shares" including the website of the Stock Exchange at <a href="http://www.hkexnews.hk">www.hkexnews.hk</a> and our website at <a href="http://www.goldpac.com">www.goldpac.com</a> from .....	Tuesday, 3 December 2013
Results of allocations in the Hong Kong Public Offering will be available at <a href="http://www.tricor.com.hk/ipo/result">www.tricor.com.hk/ipo/result</a> with a "search by ID Number/Business Registration Number" function .....	Tuesday, 3 December 2013
Dispatch/Collection of Share certificates in respect of wholly or partially successful Applications pursuant to the Hong Kong Public Offering on or before <sup>(5)</sup> .....	Tuesday, 3 December 2013
Dispatch/Collection of <b>HK eIPO White Form</b> e-auto refund payment instructions/refund cheques in respect of wholly successful (if applicable) or wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offering on or before <sup>(7)</sup> .....	Tuesday, 3 December 2013
Dealings in Shares on the main board of the Stock Exchange expected to commence at 9:00 a.m. on .....	Wednesday, 4 December 2013

*Notes:*

- (1) All times refer to Hong Kong local time. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus. If there is any change in this expected timetable, an announcement will be published on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our website at [www.goldpac.com](http://www.goldpac.com).
- (2) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 27 November 2013, the application lists will not open or close on

---

## EXPECTED TIMETABLE<sup>(1)</sup>

---

that day. Please refer to the section headed “How to Apply for the Hong Kong Public Offer Shares — 10. Effect of bad weather on the opening of the application lists” in this prospectus. If the application lists do not open and close on Wednesday, 27 November 2013, the dates mentioned in this section headed “Expected Timetable” may be affected. We will make a press announcement in such event.

- (3) Applicants who apply for the Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to Apply for the Hong Kong Public Offer Shares — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS” in this prospectus.
- (4) You will not be permitted to submit your application through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and have provided all information required by their respective Application Form may collect their refund cheque(s) and/or the Share certificate(s) from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013 or such other date as notified by us by way of announcement to be published in *South China Morning Post* (in English) and *Hong Kong Economic Times* (in Chinese) and on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and on our website at [www.goldpac.com](http://www.goldpac.com).

Applicants who are an individual who is eligible for personal collection must not authorise any other person to collect for them. Applicants who are a corporate applicant which is eligible for personal collection, their authorised representative must bear a letter of authorisation from their respective corporation stamped with such corporation’s chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar.

Applicants who have applied on **YELLOW** Application Forms and their respective application is wholly or partially successful, their respective Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to theirs or the designated CCASS Participant’s stock account as stated in their respective Application Form on Tuesday, 3 December 2013, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Further information is set out in “How to Apply for the Hong Kong Public Offer Shares”. Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant’s own risk to the address specified in the relevant Application Form. For further information, applicants should refer to the section headed “How to Apply for the Hong Kong Public Offer Shares — 14. Despatch/Collection of Share Certificates and Refund Monies” in this prospectus.

- (6) The Price Determination Date, being the date on which the Offer Price is to be determined, is expected to be on or about Thursday, 28 November 2013 and, in any event, not later than Monday, 2 December 2013. If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and our Company by Monday, 2 December 2013, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.
- (7) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and also in respect of successful applications in the event that the Offer Price is less than the initial price per Hong Kong Public Offer Share payable on application. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party to facilitate your refund. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of the your refund cheque or may invalidate your refund cheque. Further information is set out in “How to Apply for the Hong Kong Public Offer Shares” in this prospectus.

Applicants who apply through the **HK eIPO White Form** service and paid their applications monies through single bank account may have refund monies (if any) dispatched to their application payment bank account, in the form of e-Auto Refund payment instructions. Applicants who apply through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) dispatched to the address as specified in their application instructions to the **HK eIPO White Form** Services Provider, in the form of refund cheques, by ordinary post at their own risk.

**Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of their Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.**

Particulars of the structure of the Global Offering, including the conditions thereto, are set out in the section headed “Structure of the Global Offering” in this prospectus. Details relating to how to apply for Hong Kong Public Offer Shares are set out in the section headed “How to Apply for the Hong Kong Public Offer Shares” in this prospectus.