

## SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware, immediately following the completion of the Capitalisation Issue and the Global Offering (but without taking into account any Shares which may be taken up or acquired under the Global Offering and any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and the options granted or to be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme), the following persons will have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

Name	Capacity	Number of Securities held <sup>(1)</sup>	Approximate shareholding percentage (%)
Chairman Lu <sup>(2)(i)</sup> . . . . .	Interest of controlled corporation	356,839,422 Shares (L)	44.60%
. . . . .	Beneficial owner <sup>(2)(ii)</sup>	3,700,000	0.46%
Ms. Zhang Jian <sup>(3)</sup> . . . . .	Family	360,539,422 Shares (L)	45.06%
Gemalto <sup>(4)</sup> . . . . .	Interest of controlled corporation	152,931,181 Shares (L)	19.12%
BOC <sup>(5)</sup> . . . . .	Interest of controlled corporation	90,229,397 Shares (L)	11.28%

*Notes:*

- (1) The letter “L” denotes a person’s long position in our Shares or shares of the relevant Group member.
- (2) The disclosed interest represents (i) the interest in our Company held by GIHL, which is wholly-owned by Chairman Lu, accordingly, Chairman Lu is deemed to be interested in GIHL’s interest in our Company by virtue of the SFO; and (ii) shares which are subject to options under the Pre-IPO Share Option Scheme.
- (3) Ms. Zhang Jian, the spouse of Chairman Lu, is deemed to be interested in Chairman Lu’s interest in our Company by virtue of the SFO.
- (4) The disclosed interest represents the interest in our Company held by GISA, which is wholly-owned by Gemalto, whose shares are listed and traded on the NYSE Euronext Amsterdam and NYSE Euronext Paris. Therefore, Gemalto is deemed to be interested in GISA’s interest in our Company by virtue of the SFO.
- (5) The disclosed interest represents the interest in our Company held by BOCI Investment, which is wholly-owned by BOCI International Holdings Limited, which is in turn wholly-owned by BOC. Therefore, BOC is deemed to be interested in BOCI Investment’s interest in our Company by virtue of the SFO.

Save as disclosed herein, the Directors are not aware of any person (who are not Directors nor chief executive of our Company) who will, immediately following completion of the Capitalisation Issue and the Global Offering (but without taking into account any Shares which may be taken up or acquired under the Global Offering and any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and the options granted or to be granted under the Pre-IPO Share Option Scheme or the Share Option Scheme), have an interest or short position in the Shares and the underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group.

The Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.