

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were, amongst other documents, copies of the **WHITE** and **YELLOW** application forms, the written consents referred to under the section headed “Other Information – 24. Consents of experts” in Appendix IV to this prospectus, and certified copies of the material contracts referred to in the section headed “Further Information about the Business of our Company – 8. Summary of material contracts” in Appendix IV to this prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Mayer Brown JSM at 18th Floor, Prince’s Building, 10 Chater Road, Central, Hong Kong, during normal business hours from 9:00 a.m. up to 5:00 p.m. up to and including the date which is 14 days from the date of this prospectus:

- (a) our Memorandum of Association and the Articles of Association;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus;
- (c) the assurance report on the unaudited pro forma financial information of the Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Company for each of the three years ended 31 December 2012 and the six months ended 30 June 2013;
- (e) the legal opinions prepared by Commerce & Finance in respect of certain aspects of the Group and summary of PRC laws and regulations relating to our business;
- (f) the material contracts referred to in the section headed “Further Information about the Business of our Company – 8. Summary of material contracts” in Appendix IV to this prospectus;
- (g) the written consents referred to in the section headed “Other Information – 24. Consents of experts” in Appendix IV to this prospectus;
- (h) the Share Option Scheme;
- (i) the Pre-IPO Share Option Scheme;
- (j) the full list of grantees under the Pre-IPO Share Option Scheme; and
- (k) the service contracts referred to in the section headed “Further Information about Directors and Shareholders – 12. Directors” in Appendix IV to this prospectus.