

Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 22 November 2013 (the “**Prospectus**”) issued by China MeiDong Auto Holdings Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Offer Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China MeiDong Auto Holdings Limited

中國美東汽車控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Shares offered under the Global Offering	: 250,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	: 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	: 25,000,000 Shares (subject to adjustment)
Offer Price	: HK\$1.8 per Offer Share (payable in full upon application, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	: HK\$0.10 per Share
Stock Code	: 1268

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares issued and to be issued pursuant to the Global Offering and the additional Shares which may be issued and allotted upon exercise of the Over-allotment Option or options which may be granted under the Share Option Scheme. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.meidongauto.com and the website of the Stock Exchange at www.hkexnews.hk.

The Company is initially offering 25,000,000 Hong Kong Public Offer Shares (subject to adjustment) and 225,000,000 International Offer Shares (subject to adjustment and the Over-allotment Option) for subscription, representing 10% and 90%, respectively, of the total number of Offer Shares initially available under the Global Offering. The allocation of the Shares between the Hong Kong Public Offer and the International Offer is subject to adjustment as stated in the paragraph headed "The Hong Kong Public Offer — Reallocation" under the section in this Prospectus entitled "Structure of the Global Offering".

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Sole Global Coordinator has the right, exercisable at any time from the Listing Date until 30 days after the last date for the lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to an aggregate of 37,500,000 Shares (representing 15% of the Offer Shares initially available under the Global Offering), at the Offer Price to cover, among other things, over-allocations in the International Offer, if any.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like the allotted Hong Kong Public Offer Shares to be issued in their own names should either: (i) complete and sign the **WHITE** Application Forms; or (ii) submit applications online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk via the **HK eIPO White Form** service.

Applicants who would like the allotted Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either: (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 22 November 2013 until 12:00 noon on Wednesday, 27 November 2013 at:

(i) any of the following offices of the Hong Kong Underwriters:

CCB International Capital Limited	12th Floor, CCB Tower, 3 Connaught Road Central, Central, Hong Kong
UOB Kay Hian (Hong Kong) Limited	15/F, China Building, 29 Queen's Road Central, Hong Kong
First Shanghai Securities Limited	19/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
Oriental Patron Securities Limited	27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong

(ii) any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

District	Branch	Address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Shuk Tak Centre	Shop 294–295, 296 A&B, 2/F, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong
	North Point Centre Branch	Shop G, G/F, North Point Centre, 284 King's Road, North Point
	Wanchai Southorn Branch	Shop C2 on G/F and 1/F to 2/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617–623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A–10 Granville Road, Tsimshatsui
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok

District	Branch	Address
New Territories	Metroplaza Branch	Shop No. 175–176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	New Town Plaza Branch	Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained:

- (i) during normal business hours from 9:00 a.m. on Friday, 22 November 2013 until 12:00 noon on Wednesday, 27 November 2013 at

The Depository Counter of HKSCC
2/F., Infinitus Plaza
199 Des Voeux Road Central
Hong Kong

- (ii) from your stock broker who may have the Prospectus and the **YELLOW** Application Forms available.

The completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Horsford Nominees Limited — MeiDong Auto Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, 22 November 2013 — 9:00 a.m. to 5:00 p.m.
Saturday, 23 November 2013 — 9:00 a.m. to 1:00 p.m.
Monday, 25 November 2013 — 9:00 a.m. to 5:00 p.m.
Tuesday, 26 November 2013 — 9:00 a.m. to 5:00 p.m.
Wednesday, 27 November 2013 — 9:00 a.m. to 12:00 noon

Applicants applying by **HK eIPO White Form** may submit applications through the designated website www.hkeipo.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Friday, 22 November 2013 until 11:30 a.m. on Wednesday, 27 November 2013 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Wednesday, 27 November 2013 or such later time as described under the section headed "How to apply for Hong Kong Public Offer Shares — Effect of Bad Weather Conditions on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 22 November 2013 until 12:00 noon on Wednesday, 27 November 2013.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offer, the basis of allotment of the Hong Kong Public Offer Shares under the Hong Kong Public Offer and the level of indications of interest in the International Offer on Wednesday, 4 December 2013 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the website of the Company at www.meidongauto.com and on the Stock Exchange’s website at www.hkexnews.hk.

The results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers (when supplied) of successful applicants and the number of Hong Kong Public Offer Shares successfully applied for under the Hong Kong Public Offer will be made available in the manner described in the section head “How to apply for Hong Kong Public Offer Shares — Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title of the Shares. No receipt will be issued for the sum paid on application.

Share certificates will only become valid documents of title provided that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, 5 December 2013. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 5 December 2013. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1268.

By order of the Board
China MeiDong Auto Holdings Limited
Ye Fan
Chairman of the Company

Hong Kong, 22 November 2013

As at the date of this announcement, our executive Directors are Ye Fan, Ye Tao and Liu Xuehua. Our independent non-executive Directors are Pan Lu, Li Lin and Jip Ki Chi.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).