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## EXPECTED TIMETABLE

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2013<sup>(note 1)</sup>

Despatch of **BLUE** Application Forms to  
Qualifying Vantage Shareholders on or before . . . . . Thursday, 28 November

Latest time to complete electronic applications  
under **HK eIPO White Form** service through the designated  
website at **www.hkeipo.hk** <sup>(note 3)</sup> . . . . . 11:30 a.m. on  
Tuesday, 3 December

Application lists open <sup>(note 2)</sup> . . . . . 11:45 a.m. on  
Tuesday, 3 December

Latest time for lodging **WHITE, YELLOW** and **BLUE**  
Application Forms and giving **electronic application**  
**instructions** to HKSCC <sup>(note 7)</sup> . . . . . 12:00 noon on  
Tuesday, 3 December

Latest time to complete payment of **HK eIPO White Form**  
by effecting internet banking  
transfer(s) or PPS payment transfer(s) . . . . . 12:00 noon on  
Tuesday, 3 December

Application lists close <sup>(note 2)</sup> . . . . . 12:00 noon on  
Tuesday, 3 December

Expected Price Determination Date <sup>(note 4)</sup> . . . . . on or around  
Tuesday, 3 December,  
and in any event no later than  
Tuesday, 10 December

Announcement of (i) the Offer Price, (ii) level of applications  
in the Public Offer and the Preferential Offer, (iii) level of  
indication of interests in the Placing and (iv) basis of  
allocation of the Public Offer Shares and the Reserved Shares  
expected to be published in The Standard (in English) and  
Hong Kong Economic Journal (in Chinese) and on the website  
of the Stock Exchange at **www.hkexnews.hk** and website  
of our Company at **www.excelengco.com** on or before . . . . . Tuesday, 10 December

Results of allocations in the Public Offer and the Preferential Offer  
(with successful applicants' identification document numbers,  
where appropriate) to be available through a variety of  
channels as described in the section headed "How to Apply for  
Public Offer Shares and Reserved Shares —  
Publication of Results" in this prospectus from . . . . . Tuesday, 10 December

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Results of allocations for the Public Offer and the Preferential Offer will be available at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function . . . . . Tuesday, 10 December

Share certificates (if applicable) in respect of wholly or partially successful applications to be despatched on <sup>(note 6)</sup> . . . . . Tuesday, 10 December

**HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful and partially successful (if applicable) and wholly or partially unsuccessful applications to be despatched on or before <sup>(notes 5 & 6)</sup> . . . . . Tuesday, 10 December

Dealings in the Shares on the Main Board expected to commence on . . . . . Wednesday, 11 December

*Notes:*

- (1) All times and dates refer to Hong Kong local times and dates. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure and Conditions of the Share Offer”.
- (2) If there is a tropical cyclone warning signal number 8 or above or a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 3 December 2013, the application lists will not open on that day. Further information is set out in the section headed “How to Apply for Public Offer Shares and Reserved Shares — Effect of bad weather on the opening of the application lists”.
- (3) You will not be permitted to submit your application under the **HK eIPO White Form** service through the designated website at [www.hkeipo.hk](http://www.hkeipo.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (4) The Offer Price is expected to be determined on or around Tuesday, 3 December 2013, but in any event, the expected time for determination of the Offer Price will not be later than Tuesday, 10 December 2013. If, for any reason, the Offer Price is not agreed between the Lead Manager (for itself and on behalf of the Underwriters) and our Company by Tuesday, 10 December 2013, the Share Offer will not become unconditional and will lapse.
- (5) Refund cheques or e-Auto Refund payment instructions will be issued in respect of wholly or partially unsuccessful applications pursuant to the Public Offer and also in respect of wholly or partially successful applications if the Offer Price is determined at less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delays in encashment of, or may invalidate, the refund cheque.

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- (6) Applicants who apply for 1,000,000 Public Offer Shares or more under the Public Offer, and/or for 1,000,000 Reserved Shares or more under the Preferential Offer, may collect any refund cheque(s) and/or share certificate(s) (if applicable) in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 10 December 2013.

Applicants being individuals who are applying for 1,000,000 Public Offer Shares or more and/or 1,000,000 Reserved Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who are applying for 1,000,000 Public Offer Shares or more and/or 1,000,000 Reserved Shares or more and opt for personal collection must attend by their authorised representatives, each bearing a letter of authorisation from such corporation stamped with the corporation's chop. Evidence of identification and (where applicable) authorisation documents acceptable to our Hong Kong Share Registrar must be produced at the time of collection.

Uncollected Share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified on the relevant Application Forms promptly thereafter. Further details are set out in the section headed "How to Apply for Public Offer Shares and Reserved Shares — Despatch/collection of Share Certificates and Refund Monies" in this prospectus.

- (7) Applicants who apply for Public Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed "How to Apply for the Public Offer Shares and Reserved Shares — Applying by giving **electronic application instructions** to HKSCC via CCASS" in this prospectus for details.

Share certificates for the Public Offer Shares and the Reserved Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on the Listing Date, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Public Offer Underwriting Arrangements — Grounds for termination" in this prospectus has not been exercised and has lapsed. Investors who trade the Shares on the basis of publicly available allocation details before the receipt of Share certificates or before they become valid do so entirely at their own risk.

For details of the structure of the Share Offer, including the conditions thereof and the procedures for applications for the Public Offer Shares and the Reserved Shares, please refer to the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares and Reserved Shares" respectively in this prospectus.

A **BLUE** Application Form, together with a printed copy of this prospectus have been despatched to each Qualifying Vantage Shareholder to apply for Reserved Shares under the Preferential Offer.

Qualifying Vantage Shareholders who require a replacement **BLUE** Application Form should contact Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong or on its hotline at 2980 1333.