

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the **WHITE, YELLOW, GREEN** and **BLUE** Application Forms (ii) copies of each of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this prospectus and (iii) the written consents referred to in the paragraph headed “Consents of experts” in Appendix IV to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Iu, Lai & Li Solicitors & Notaries, Room 2201, 2201A & 2202, 22nd Floor, Tower I, Admiralty Centre, No. 18 Harcourt Road, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and Articles of Association;
- (b) the Accountants’ Report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited combined financial statements of our Group for the three financial years ended 31 March 2011, 2012 and 2013 and the four months ended 31 July 2013;
- (d) the report on the unaudited pro forma financial information prepared by Ernst & Young, the text of which is set out in Appendix II to this prospectus;
- (e) the letter prepared by Conyers Dill & Pearman (Cayman) Limited, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this prospectus;
- (f) the Companies Law;
- (g) the material contracts referred to in the paragraph headed “Summary of the material contracts” in Appendix IV to this prospectus;
- (h) the service contracts and letters of appointment referred to in the section headed “Further information about Directors and Substantial Shareholders” in Appendix IV to this prospectus; and
- (i) the written consents referred to in the paragraph headed “Consents of experts” in Appendix IV to this prospectus.