

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated November 28, 2013 (the “**Prospectus**”) issued by China Cinda Asset Management Co., Ltd. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

In connection with the Global Offering, UBS AG, Hong Kong Branch, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, January 2, 2014, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



China Cinda Asset Management Co., Ltd.*
中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 5,318,840,000 H Shares (subject to the Over-allotment Option)
Number of Offer Shares in the International Offering : 5,052,898,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 265,942,000 H Shares (subject to adjustment)
Maximum Offer Price : HK\$3.58 per H Share, plus 1% brokerage, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value : RMB 1.00 per H Share
Stock Code : 01359

Joint Sponsors

BofA Merrill Lynch



Goldman Sachs

Morgan Stanley

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch

Goldman Sachs



BOC INTERNATIONAL

Morgan Stanley



建银国际 CCB International

Joint Bookrunners and Joint Lead Managers

Standard Chartered

CICC 中金香港证券

Jefferies

信達國際證券有限公司 CINDA INTERNATIONAL SECURITIES LIMITED

ICBC 工银国际

農銀國際 ABC INTERNATIONAL

招銀国际 CMB INTERNATIONAL

中信証券國際 CITIC Securities International

交銀國際 BOCOM International

CMS 招商证券

安信國際 ESSENCE INTERNATIONAL

Sole Financial Advisor

信達國際融資有限公司 CINDA INTERNATIONAL CAPITAL LIMITED

Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in: (i) the H Shares to be issued pursuant to the Global Offering (including any additional H Shares which may be issued pursuant to the exercise of the Over-allotment Option); (ii) the H Shares which will be converted from Domestic Shares and transferred to NSSF pursuant to the relevant PRC regulations relating to reduction of state-owned shares; and (iii) the H Shares which may be converted by NSSF, UBS, CITIC Capital Financial Holding and Standard Chartered Financial Holdings pursuant to their respective strategic investment agreements. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 12, 2013. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at www.cinda.com.cn and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

The Global Offering comprises the Hong Kong Public Offering of 265,942,000 Hong Kong Offer Shares (subject to adjustment), and the International Offering of 5,052,898,000 International Offer Shares (subject to adjustment and the Over-allotment Option). The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section "Structure of the Global Offering" in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the H Shares on the Hong Kong Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the H Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$3.58 per Offer Share and is currently expected to be not less than HK\$3.00 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.58 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$3.58 per Offer Share.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **WHITE** Application Forms, or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) **give electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, November 28, 2013, until 12:00 noon on Tuesday, December 3, 2013 (or such later time as described in the section “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus), from:

1. the following offices of the Hong Kong Underwriters:

Merrill Lynch Far East Limited

15/F, Citibank Tower, 3 Garden Road, Central, Hong Kong

Goldman Sachs (Asia) L.L.C.

68/F, Cheung Kong Center, 2 Queen’s Road Central, Central, Hong Kong

UBS AG, Hong Kong Branch

52/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

BOCI Asia Limited

26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong

Morgan Stanley Asia Limited

Level 46, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong

Credit Suisse (Hong Kong) Limited

Level 88, International Commerce Centre, One Austin Road West, Kowloon, Hong Kong

CCB International Capital Limited

12/F, CCB Tower, 3 Connaught Road Central, Central, Hong Kong

Standard Chartered Securities (Hong Kong) Limited

15/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

China International Capital Corporation Hong Kong Securities Limited

29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

Jefferies Hong Kong Limited

22/F Cheung Kong Center, 2 Queen’s Road Central, Hong Kong

Cinda International Securities Limited

45/F., COSCO Tower, 183 Queen’s Road Central, Hong Kong

ICBC International Securities Limited

37/F, ICBC Tower, 3 Garden Road, Hong Kong

ABCI Securities Company Limited

Room 701, 7/F, One Pacific Place, 88 Queensway, Hong Kong

CMB International Capital Limited

Units 1803–4, 18/F, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong

CITIC Securities Corporate Finance (HK) Limited

26th Floor, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong

BOCOM International Securities Limited

9/F, Man Yee Building, 68 Des Voeux Road Central, Hong Kong

China Merchants Securities (HK) Co., Limited

48/F., One Exchange Square, Central, Hong Kong

Essence International Securities (Hong Kong) Limited

39/F., One Exchange Square, Central, Hong Kong

2. any of the following branches of the receiving banks:

Standard Chartered Bank (Hong Kong) Limited

| District | Branch Name | Address |
|-------------------------|-----------------------------------|---|
| Hong Kong Island | 88 Des Voeux Road Branch | 88 Des Voeux Road Central, Central |
| | Wanchai Southorn Branch | Shop C2 on G/F and 1/F, Lee Wing Building, No. 156–162 Hennessy Road, Wanchai |
| Kowloon | Kwun Tong Hoi Yuen Road | G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon |
| | Telford Gardens Branch | Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong |
| New Territories | Yuen Long Fung Nin Road Branch | Shop B at G/F and 1/F, Man Cheong Building, 247 Castle Peak Road, Yuen Long |

Bank of China (Hong Kong) Limited

| District | Branch Name | Address |
|-------------------------|-------------------------------|--------------------|
| Hong Kong Island | Bank of China Tower Branch | 3/F, 1 Garden Road |

| | | |
|------------------------|-------------------------------|--|
| | Johnston Road Branch | 152–158 Johnston Road, Wan Chai |
| | Chai Wan Branch | Block B, Walton Estate, 341–343 Chai Wan Road, Chai Wan |
| New Territories | East Point City Branch | Shop 101, East Point City, Tseung Kwan O |
| | Tuen Mun Town Plaza Branch | Shop 2, Tuen Mun Town Plaza Phase II |

China Construction Bank (Asia) Corporation Limited

| District | Branch Name | Address |
|-------------------------|-------------------------------|---|
| Hong Kong Island | Central Branch | 6 Des Voeux Road Central, Central |
| | Causeway Bay Plaza Branch | G/F, Causeway Bay Plaza 1, Causeway Bay |
| | North Point Branch | 382 King's Road, North Point |
| Kowloon | Mongkok Nathan Road Branch | 788 Nathan Road, Mongkok |
| New Territories | Tsuen Wan Branch | 282 Sha Tsui Road, Tsuen Wan |

Bank of Communications Co., Ltd. Hong Kong Branch

| District | Branch Name | Address |
|-------------------------|--------------------------------|--|
| Hong Kong Island | Central District Sub-Branch | G/F., Far East Consortium Bldg, 125A Des Voeux Road C., Central |
| | Quarry Bay Sub-Branch | G/F., 981 C, King's Road, Quarry Bay |
| | Aberdeen Sub-Branch | Shop E, G/F., Albert House, 20 Chengtu Road, Aberdeen |
| Kowloon | Shamshuipo Sub-Branch | G/F., Shop 1, Golden Centre, 94 Yen Chow Street, Sham Shui Po |
| New Territories | Sheung Shui Sub-Branch | Shops 1010–1014, G/F., Sheung Shui Centre Shopping Arcade, Sheung Shui |

Wing Lung Bank Limited

| District | Branch Name | Address |
|------------------|----------------------|---|
| Hong Kong Island | Head Office | 45 Des Voeux Road Central |
| | North Point Branch | 361 King's Road |
| Kowloon | Mongkok Branch | B/F Wing Lung Bank Centre, 636 Nathan Road |
| | Tsim Sha Tsui Branch | 4 Carnarvon Road |
| New Territories | Shatin Plaza Branch | 21 Shatin Centre Street |

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Thursday, November 28, 2013 until 12:00 noon on Tuesday, December 3, 2013 from the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have such Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "Horsford Nominees Limited — China Cinda Public Offer" attached should be deposited in the special collection boxes provided at any of the branches of the receiving banks referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by **White Form eIPO** may submit applications through the **White Form eIPO** Service at www.eipo.com.hk (24 hours daily, except on the last application day) from 9:00 a.m. on Thursday, November 28, 2013 until 11:30 a.m. on Tuesday, December 3, 2013 or such later time as described in the section "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, November 28, 2013 until 12:00 noon on Tuesday, December 3, 2013.

Please refer to the sections "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares (i) in the South China Morning Post (in English); (ii) in the Hong Kong Economic Times (in Chinese); (iii) on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) and (iv) on the Company's website (www.cinda.com.cn) on or before Wednesday, December 11, 2013. The results of allocations and the Hong Kong Identity Card/Passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels from Wednesday, December 11, 2013 as described in the section "How to Apply for Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title. Share certificates will only become valid at 8:00 a.m. on Thursday, December 12, 2013 provided that the Global Offering has become unconditional and the right of termination described in the section "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies received. Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, December 12, 2013. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 01359.

By order of the Board of Directors
China Cinda Asset Management Co., Ltd.
HOU Jianhang
Chairman

Hong Kong, November 28, 2013

As at the date of this announcement, the Board of Directors of the Company comprises HOU Jianhang, ZANG Jingfan and XU Zhichao, as executive Directors; WANG Shurong, YIN Boqin, XIAO Yuping, YUAN Hong and LU Shengliang, as non-executive Directors; LI Xikui, QIU Dong, CHANG Tso Tung, Stephen and XU Dingbo, as independent non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*

** For identification purposes only.*