
SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, the following persons will, immediately following the completion of the Global Offering and the Capitalization Issue taking no account of any Shares which may be issued pursuant to the exercise of the Over-allotment Option or Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme, have beneficial interests or short positions in our Shares or underlying Shares which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly, interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of our Group:

<u>Name of Shareholder</u>	<u>Nature of Interest</u>	<u>Number of Shares⁽¹⁾</u>	<u>Approximate percentage of interest in our Company immediately following the completion of the Global Offering and the Capitalization Issue</u>
Mr. Shum <i>(Notes 1, 2, 3, 4)</i>	Interest in controlled corporation	1,292,220,000L	75%
Ms. Li <i>(Notes 1, 2, 3, 4)</i>	Interest in controlled corporation	1,292,220,000L	75%
Renowned Brand <i>(Notes 1, 2)</i>	Interest in controlled corporation	1,292,220,000L	75%
East Profit <i>(Notes 1, 3)</i>	Interest in controlled corporation	1,292,220,000L	75%
Asiaciti Enterprises <i>(Notes 1, 4)</i>	Beneficial owner	1,292,220,000L	75%

Notes:

- (1) The letter “L” denotes the person’s long position in the Shares.
- (2) Renowned Brand is wholly owned by Mr. Shum.
- (3) East Profit is wholly owned by Ms. Li, spouse of Mr. Shum.
- (4) Asiaciti Enterprises is owned as to 60% by Renowned Brand and 40% by East Profit which is in turn wholly owned by Ms. Li, spouse of Mr. Shum.

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If the Over-allotment Option is fully exercised, each of Mr. Shum, Ms. Li, Renowned Brand, East Profit and Asiaciti Enterprises will have an approximately 72.3% beneficial interest in our Company.

Except as disclosed in this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Global Offering and the Capitalization Issue (assuming the Over-allotment Option is not exercised and no Shares are to be issued upon the exercise of any options which may be granted under the Share Option Scheme, have beneficial interests or short positions in any Shares or underlying Shares, which would be required to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in the circumstances at general meetings of any member of our Group. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.