

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in the section headed “Statutory and General Information — Other Information — Consents of Experts” in Appendix V to this prospectus; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at 39/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the amended and restated Memorandum and Articles of Association;
- (b) the Accountant’s Report from Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the report from Ernst & Young in respect of the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letter, the summary of values and valuation certificates relating to our property interests prepared by DTZ Debenham Tie Leung Limited, the texts of which are set out in Appendix III to this prospectus;
- (e) the audited combined financial statements of the Group for the three years ended December 31, 2012 and the six months ended June 30, 2013;
- (f) the letter of advice from Appleby, our Cayman Islands legal advisors, summarizing the constitution of our Company and certain aspects of Cayman Islands company law referred to in “Summary of Constitution of Our Company and Cayman Islands Company Law” in Appendix IV to this prospectus;

- (g) the Companies Law;
- (h) the legal opinions dated the prospectus date issued by Commerce and Finance Law Offices, our PRC legal advisers in respect of our Group's business operations and property interests in the PRC;
- (i) the material contracts referred to in the section headed "Statutory and General Information — Further Information About Our Business — Summary of Material Contracts" in Appendix V to this prospectus;
- (j) the service contracts and appointment letters entered into between the Company and each of the Directors referred to in the paragraph headed "Statutory and General Information — Further Information About Our Business — Particulars of Service Contracts" in Appendix V to this prospectus;
- (k) the written consents referred to in the section headed "Statutory and General Information — Other Information — Consents of Experts" in Appendix V to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the legal opinion dated the prospectus date issued by Hart Giles, a solicitors firm in Hong Kong, our Hong Kong special legal advisers in respect of non-compliance of section 122 of the Companies Ordinance regarding certain subsidiaries of the Group.