## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the WHITE, YELLOW and GREEN Application Forms;
- (b) the written consents referred to in the paragraph headed "Appendix VII Statutory and General Information Other Information Consents" to this prospectus;
- (c) a copy of each of the material contracts referred to in the paragraph headed "Appendix VII

   Statutory and General Information Further Information about our Business Summary of our Material Contracts" to this prospectus; and
- (d) the names, description and addresses of the Selling Shareholders.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Kirkland & Ellis at 26th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Articles of Association in Chinese;
- (b) the Accountants' Report prepared by Ernst & Young, the text of which is set out in "Appendix I Accountants' Report" to this prospectus;
- (c) the audited consolidated financial statements of the Group for each of the three years ended December 31, 2010, 2011 and 2012 and for the six months ended June 30, 2013;
- (d) the letter relating to the unaudited pro forma financial information of the Group, the text of which is set out in "Appendix II — Unaudited Pro Forma Financial Information" to this prospectus;
- (e) the letter, the summary of values, the valuation certificates and valuation report relating to the property interests of our Group prepared by Savills Valuation and Professional Services Limited, the texts of which are set out in "Appendix III — Property Valuation" to this prospectus;
- (f) the PRC legal opinions issued by King & Wood Mallesons Lawyers, our PRC legal advisor, dated November 29, 2013 in respect of our general matters and property interests of the Group;
- (g) the material contracts referred to in the paragraph headed "Appendix VII Statutory and General Information — Further Information about our Business — Summary of our Material Contracts" to this prospectus;
- (h) the written consents referred to in the paragraph headed "Appendix VII Statutory and General Information Other Information Consents" to this prospectus;
- (i) the service contracts referred to in the paragraph headed "Appendix VII Statutory and General Information Further Information about our Directors and Supervisors Particulars of Directors' and Supervisors' Contracts" to this prospectus; and
- (j) the PRC Company Law, the Special Regulations and the Mandatory Provisions together with unofficial English translations thereof.