

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/11/2013					
To: Hong Kong Exchanges and C	Clearing l	Limited			
Name of Issuer C	China Inno	ovation Investment	Limited		
	Decembe				_
<u></u>	Beccine	<u> </u>			
I. Movements in Authorised Shar	re Capital	l			
1. Ordinary Shares					_
(1) Stock code : 1217	Descripti	on: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth _	15,000,000,000	HK\$0.01	HK\$150,000,000	
Increase/(decrease)		Nil		Nil	
Balance at close of the month	_	15,000,000,000	HK\$0.01	HK\$150,000,000	
(2) Stock code : N/A	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth _				
Increase/(decrease)	_				
Balance at close of the month	_				

HK\$150,000,000

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	iption :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

currency):

#### II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,979,385,753	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,979,385,753	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A(Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	clo	al value at ose of ing month	during	the	ominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A								
-								
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				-				
EGM approval date (if applicable)		/	`	_				
(dd/mm/yyyy) 2. N/A	( /	/	)	_				
						_	_	
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	(	/ /	)					
3. N/A	<u> </u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							-	
Subscription price EGM approval date (if applicable)				_				
(dd/mm/yyyy) 4. N/A	(	/ /	)					
							_	
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	(	/ /	)					
				Total B.		inary shares)_		_
						rence shares)_	N/A	-
						(Other class)_	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	monui	ШОШП	of the month		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	( , , , )					
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IVA						
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
4. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		m . 1 ~ · ·		<b>37</b> / 1	
			Total C. (Ord Prefer	inary shares) rence shares)	N/A N/A	_
				(Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A	N/A	N/A
	( / / ) shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Class of shares issuable		Theory					No. of new shares of issuer issued during the month pursuant thereto	
1. Rights issue		Type of Issue		Class of alarms in all	NI/A			month
At price : currency						<u> </u>		
Class of shares issuable	1.	Rights issue			( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  Class of shares issuable N/A (Note 1)				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  Class of shares issuable N/A (Note 1)								
Class of shares issuable					<u>N/A</u>			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency EGM approval date: (dd/mm/yyyy)  Class of shares issuable (//)  EGM approval date: (//)  Class of shares issuable (//)  (Note 1)  State date: (dd/mm/yyyy)  EGM approval date: (//)  Issue and allotment (//)  date: (dd/mm/yyyy)  EGM approval date: (//)	2.	Open offer			( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable / (Note 1)  4. Bonus issue  Class of shares issuable / (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable / (Note 1)  4. Bonus issue  Class of shares issuable / (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )								
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
	4.	Bonus issue			( / /	)		
1					( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issued issued during the month pursuant thereto	
			Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable N/A (Note 1)		
10.	. Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary share (Preference share (Other class)	es) N/A	
To	otal increase / (decre	ease) in ordinary shares durir	ng the month (i.e. Total of A to E):	(1) Nil	
				(2) NI/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ied Sh	are Capital").)

Submitted by: Xiang Xin  Title: Executive Director and Chief Executive Officer (Director, Secretary or other duly authorised officer)	Remarks (if any):			
Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer		<del>-</del>		
Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer				
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Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer				
Title: Executive Director and Chief Executive Officer				
	Submitted by:	Xiang Xin		
	-			
(Director, Secretary or other duly authorised officer)				
	(Direct	for, Secretary or other duly authorised officer)		

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.